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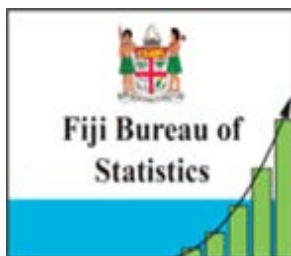
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## **ECONOMIC SURVEYS**

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# **ACCOMMODATION AND FOOD SERVICE ACTIVITIES 2021**

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## **PREFACE AND ACKNOWLEDGEMENTS**

The report provides information on the Accommodation and Food Service Activities industry in 2021 as well as other relevant information on the industry in Fiji. The activities covered include Short-term Accommodation (typically on a daily or weekly basis), Food and Beverage Service Activities (restaurants) and Beverage Serving Activities, however, it excludes preparation of food or drinks that are either not fit for intermediate consumption or that are sold through independent distribution channels, i.e. through wholesale or retail trade activities.

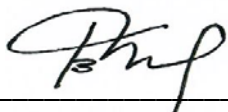
The important numbers presented are the macroeconomic aggregates such as Gross Output, Intermediate Consumption, Value Added, Compensation of Employees, Consumption of Fixed Capital and Gross Fixed Capital Formation. These aggregates are combined with similar information on other industries to provide an estimate of Gross Domestic Product, which is a measure of our economy's size. Information made available in this report will allow us to work out the industry's contribution to the economy.

Information contained in this report constitutes inputs to a national accounts system which basically provides a quantitative image of the whole economy.

The information on the Accommodation and Food Service Activities industry would be useful to a good number of users. For instance the;

- 1) Establishments in this industry who can use the data to analyse market performance.
- 2) Economist who uses the data to forecast the economy's performance.
- 3) Investor who wishes to identify opportunities in the Accommodation and Food Service Industry.

The cooperation of those businesses who supplied the information presented in this report is hereby acknowledged. The Fiji Bureau of Statistics will continue to seek their support as we need to continually provide reliable statistics for evidence based planning. The department would also like to thank the staff who were engaged in the conduct of the survey and in the preparation of this report.



Bimlesh Krishna [Mr]

**Chief Statistician - Economic Statistics Division**

## **NOTES**

1 The interpretation of the symbols used in this report is as follows:

0 Nil return or a figure less than half the given value

2 Total values are subject to rounding errors.

3 Key to Abbreviations:

BR	Business Register
CFC	Consumption of Fixed Capital
COE	Compensation of Employees
FBoS	Fiji Bureau of Statistics
FSIC	Fiji Standard Industrial Classification
GDP	Gross Domestic Product
GFCF	Gross Fixed Capital Formation
GO	Gross Output
IC	Intermediate Consumption
OS	Operating Surplus
SAS	Statistical Analysis System
VA	Value Added

4 VA in the report refers to Gross Value Added.

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# 1 INTRODUCTION

## 1.1 History of Surveys Undertaken

This report contains the results of the survey carried out for Accommodation and Food Service Activities for 2021 together with other relevant information on the industry (refer to 2.2 on Coverage and Scope). From 2006, it has become an annual inquiry.

A brief description of previous studies done on this industry is given below in chronological order.

### **1970: Census of Distribution and Services**

This was Fiji's first ever Census of Distribution and Services to be conducted and was inclusive of the ***Restaurant and Hotel Sector***. The purpose of conducting this survey was to obtain information on the wholesale, retail and the services activities taking place in Fiji, for which there was hitherto very little official information available to the public.

### **1971: A Report on the survey of the Hotel Industry and the Travel Agencies in Fiji**

The purpose of conducting this survey was to provide information in sufficient detail to fill in the hotel input coefficients for an input-output table and to provide accurate capital investment statistics for the hotel sector in order to fill out the sector's estimate for the Gross Fixed Capital Formation (GFCF). A total of 26 hotels in Group 1<sup>1</sup> responded to the survey and they employed 1,952 people in Fiji, which in terms of the employment statistics compiled by the FBoS, represented a percentage response of 88 percent.

### **1978: Production, Distribution and Services Survey**

The above survey was conducted for the Hotel, Restaurants and Cafes for 1978. Unfortunately, copies of this report are not available.

### **1984:**

#### **A: Census of Hotels, Motels and Other Rooming Houses**

By 1984 Tourism Sector had grown considerably and was the second largest industry after Sugar. The purpose of conducting this survey was therefore to provide information as a means of assessing the contribution the Hotel Sector made to the economy. Out of a total of 99 establishments 73 establishments responded. In terms of the number of employees covered, compared to the Annual Employment Survey of 1984, the response rate was about 92 percent.

<sup>1</sup> Hotels and Motels with over 30 beds

## **B: Census of Distributive Trade and Services**

Restaurants, cafes, bars and other eating and drinking places including mobile canteens, taverns, night clubs and licensed dance halls and social clubs selling prepared foods and drinks for immediate consumption were covered under this survey. Out of a total of 437 establishments in the restaurant sector, 243 or 56 percent establishments responded. In terms of the number of employees covered, compared to the Annual Employment Survey of 1984, the survey covered more employees: 967 against 930 in the Annual Employment Survey.

### **1995: Census of Hotels and Restaurants**

The 1995 survey was conducted primarily to enable determine the benchmark levels for the restaurant and hotel sector in the rebasing of the constant price GDP from 1989 to 1995 and also to incorporate changes in the compilation of the data for the hotel and restaurant sector as recommended in the 1993 System of National Accounts.

### **2002: Census of Hotels and Restaurants**

In 2002 the survey was conducted because of the need by its National Accountants to re-base the constant price Gross Domestic Product (GDP) from 1995 to 2002. Survey on Hotels and Restaurants activities was done on an ad hoc basis up till 2002. The growth in the activities necessitated that the Survey from 2006 be carried out annually. From 2008, the title changed to Accommodation and Food Service Activities.

## **1.2 Need for statistics relating to Accommodation and Food Service Activities**

Accommodation and food service activities account for a substantial proportion of the total economic activity, whether in terms of the sector to the GDP or in terms of its share of total employment and GFCF. These activities are widely scattered in the country and the economic function they perform in channelling the flow of services from the producer to the consumer is of great importance.

Statistics on accommodation and food service activities are therefore needed for the preparation of national accounts so that a meaningful study of the whole economy can be made. The data can also be used to construct the input-output table that shows the inter-connection of the Accommodation and Food Service Activities industry with other industries. Policy makers too require the data for formulating sound economic and social policies that augment capital formation. In addition, the establishments engaged in the Accommodation and Food Service Activities industry find the data useful.

## **2 METHODOLOGY**

### **2.1 Legal Basis**

The survey was conducted under the provisions of the Statistics Act (Cap 71). This Act protects the confidentiality of the information submitted by the establishments and stipulates the completion of the questionnaire as well.

## **2.2 Coverage and Scope**

The 2021 survey covered all establishments operating in the Accommodation and Food Service Activities industry defined by the Fiji Standard Industrial Classification (FSIC) 2010 Section I. It is nevertheless possible that some small units not employing regular paid workers may have been omitted due to difficulties in identifying them, but the nature of such units do not affect the overall results in any significant way.

The businesses in the Accommodation and Food Service Activities industry provide short-stay accommodation for visitors and other travellers and the provision of complete meals and drinks fit for immediate consumption (refer to FSIC 2010 for more details).

## **2.3 Statistical Unit**

The unit of reporting was the establishment (refer to Appendix I on Concepts and Definitions).

## **2.4 The Frame**

The frame utilised to survey the establishments engaged in the Accommodation and Food Service Activities in 2021 was the list of establishments maintained by the FBoS. This list is known as the Business Register (BR), which is kept updated on the basis of information supplied to the FBoS by the Fiji Revenue and Customs Service, Registrar of Companies and the City and Town Councils. In 2021, there were 1,003 establishments recorded compared to 938 establishments surveyed in 2020.

## **2.5 Questionnaire Design**

A common questionnaire was used for surveying both, the Accommodation and the Food Service Activities. It called for information on the particulars of the establishment e.g. type of organisation, income, expenditure, stocks, assets and employment (refer to Appendix III for Sample Questionnaire).

## **2.6 Data Collection and Survey Procedures**

The questionnaires were emailed and replies were required within a month. Response by the due date was low; therefore, personal visits to obtain the questionnaires were made to those establishments that did not respond and to those establishments that required assistance in filling out the questionnaires.

Once the questionnaires were received in the office, scrutiny and editing of data contained in them followed. Errors and omissions if found, called for more correspondence, telephone calls or personal visits in an attempt to obtain complete and correctly filled up returns, which were then placed in files sorted by activity and passed on for data entry.

On completion of data entry, tables were run, data edited and analysed and reports written.

## 2.7 Data Processing

Data was processed by FBoS' Economic Statistics Division using Microsoft Excel.

## 2.8 Reference Period

The establishments contacted were to submit details for the calendar year 2021. Where the accounting year differed from the calendar year, establishments were asked to provide information for the accounting year that covered the major part of the calendar year 2021.

## 2.9 Response Rate

The survey had a response rate of 83 percent.

Establishments which operated during the whole or part of the survey reference period but became untraceable during the survey enumeration period due to closure or removal, were taken as non-respondents. To account for the operations of the non-responding establishments, data were rated-up.

## 2.10 Rate-up Factors

Data of non-responding establishments were calculated using rate-up factors. The rate-up factors were derived by first sorting out establishments into types of business and then grouping these establishments into 6 "number of persons engaged" size groups of 1-4; 5-9; 10-19; 20-49; 50-99 and 100+. Using number of persons engaged in each of this group, simple arithmetic means of Value Added were obtained. These arithmetic means were then multiplied by number of persons engaged in each of the non-responding group to estimate their data.

The estimated figures for the non-responding units were then added to the figures of the responding units to arrive at the estimated data of the entire Accommodation and Food Service Activities.

The GFCF too has been estimated for non-response. Generally capital formations in small establishments, like the ones who have not responded in our inquiry, are low.

Empirically,

Let  $n_{ij}$  be the number of employees in group  $i$  of the  $j$  establishment of those sampled and let  $g_{ij}$  be its corresponding parameter;  $i = 1$  to  $6$ ;  $j = 1$  to  $s$ , where  $s$  is all sample. Then estimate,

$$\hat{G}_{(i)} = \frac{\sum_{i=1}^6 \sum_{j=1}^k g_{ij}}{\sum_{i=1}^6 \sum_{j=1}^k n_{ij}} \left( \sum_{i=1}^6 \sum_{j=1}^k n_{ij} + \sum_{i=1}^6 \sum_{j=k+1}^s n_{ij} \right)$$

where  $k$  = number responded

$l$  = number not responded (which is  $s-k$ )

### 3 RESULTS

All data contained in this report are in Fiji Dollars and in current prices.

All tables in this report contain data inclusive of estimates for non-response; exceptions are tables 1A, 2 to 5B and 8 to 10 that contain actual survey data.

Results of sub class [55101/55201/55901] have been grouped together in order to protect the confidentiality of the information supplied by them.

#### 3.1 The Survey Response

**Table 1A: The Survey Response**

FSIC 2010		SURVEY FRAME	RETURNS RECEIVED	RESPONSE RATE %
SUB- CLASS	ACTIVITY			
55101	Short term accommodation activities	334	282	84
55201	Camping grounds, recreational vehicle parks and trailer parks			
55901	Other accommodation			
56101	Food and beverage service activities	595	482	81
56301	Beverage serving activities	74	71	96
<b>GRAND TOTAL</b>		<b>1,003</b>	<b>835</b>	<b>83</b>

**Table 1B: Responding Establishment Contribution**

INDUSTRY	TOTAL GO OF INDUSTRY	GO OF RESPONDING ESTABLISHMENT (as per survey)	% CONTRIBUTION OF RESPONDING ESTABLISHMENT TO TOTAL GO
Accommodation and Food Service Activities	252,306,858	237,046,298	94

### 3.2 Legal Status of Establishments

**Table 2: Legal Status of Establishments**

FSIC 2010		SOLE TRADER	PARTNERSHIP	PRIVATE LIMITED COMPANY	PUBLIC LIMITED COMPANY	CO-OPERATIVE	JOINT VENTURE AND CONSORTIA	NON-PROFIT ORGANISATION	GRAND TOTAL
SUB-CLASS	ACTIVITY								
55101	Short term accommodation activities	63	11	206	0	0	0	2	282
55201	Camping grounds, recreational vehicle parks and trailer parks								
55901	Other accommodation								
56101	Food and beverage service activities	335	26	121	0	0	0	0	482
56301	Beverage serving activities	21	0	38	0	0	0	12	71
<b>GRAND TOTAL</b>		<b>419</b>	<b>37</b>	<b>365</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>14</b>	<b>835</b>

### 3.3 Ownership of Establishments

**Table 3: Ownership of Establishments**

FSIC 2010		FIJI OWNED	BRANCH OF AN OVERSEAS COMPANY	SUBSIDIARY OF AN OVERSEAS COMPANY	TOTAL
SUB-CLASS	ACTIVITY				
55101	Short term accommodation activities	254	8	20	282
55201	Camping grounds, recreational vehicle parks and trailer parks				
55901	Other accommodation				
56101	Food and beverage service activities	467	12	3	482
56301	Beverage serving activities	71	0	0	71
<b>GRAND TOTAL</b>		<b>792</b>	<b>20</b>	<b>23</b>	<b>835</b>

### 3.4 Size of Establishments

**Table 4: Size of Establishments**

FSIC 2010		NUMBER OF PERSONS ENGAGED						
SUB-CLASS	ACTIVITY	1-4	5-9	10-19	20-49	50-99	100+	TOTAL
55101	Short term accommodation activities							
55201	Camping grounds, recreational vehicle parks and trailer parks							
55901	Other accommodation	214	18	13	24	10	3	282
56101	Food and beverage service activities	395	77	6	0	4	0	482
56301	Beverage serving activities	65	4	2	0	0	0	71
<b>GRAND TOTAL</b>		<b>674</b>	<b>99</b>	<b>21</b>	<b>24</b>	<b>14</b>	<b>3</b>	<b>835</b>

### 3.5 Number of Persons Engaged as at 30<sup>th</sup> June 2021

**Table 5A: Number of Persons Engaged**

FSIC 2010		WORKING WITH PAY		WORKING WITHOUT PAY		TOTAL
SUB-CLASS	ACTIVITY	LOCAL	EXPATRIATES	WORKING PROPRIETORS	UNPAID FAMILY WORKERS	
55101	Short term accommodation activities					
55201	Camping grounds, recreational vehicle parks and trailer parks					
55901	Other accommodation	2,597	16	41	12	2,666
56101	Food and beverage service activities	1,101	0	234	153	1,488
56301	Beverage serving activities	59	0	6	6	71
<b>GRAND TOTAL</b>		<b>3,757</b>	<b>16</b>	<b>281</b>	<b>171</b>	<b>4,225</b>



**Table 5B: Number of Persons Engaged by Gender**

FSIC 2010		GENDER		
SUB-CLASS	ACTIVITY	MALE	FEMALE	TOTAL
55101	Short term accommodation activities	1,499	1,167	2,666
55201	Camping grounds, recreational vehicle parks and trailer parks			
55901	Other accommodation			
56101	Food and beverage service activities	615	873	1,488
56301	Beverage serving activities	46	25	71
<b>GRAND TOTAL</b>		<b>2,160</b>	<b>2,065</b>	<b>4,225</b>

### 3.6 Macroeconomic Aggregates

**Table 6: Macroeconomic Aggregates (\$)**

FSIC 2010	GO	IC	VA	COE	CFC	OS
55101	127,531,892	119,438,486	8,093,406	51,411,047	59,993,901	-103,311,542
55201						
55901						
56101	123,253,509	88,087,492	35,166,017	15,282,662	5,084,624	14,798,731
56301	1,521,457	1,083,842	437,615	380,688	183,464	-126,537
<b>TOTAL</b>	<b>252,306,858</b>	<b>208,609,820</b>	<b>43,697,038</b>	<b>67,074,397</b>	<b>65,261,989</b>	<b>-88,639,348</b>

### 3.7 Gross Fixed Capital Formation

**Table 7: Gross Fixed Capital Formation (\$)**

TYPE OF CAPITAL FORMATION	FSIC 2010 SUB-CLASS			
	55101/55201/55901	56101	56301	TOTAL
Land development and improvement	655,407	18,705	0	674,112
Buildings	37,924,227	10,201,966	2,750	48,128,943
Plant and machinery	5,050,406	535,265	8,004	5,593,675
Furniture, fixtures and office equipment	9,892,462	282,504	0	10,174,966
Transport vehicle and related equipment	2,201,410	37,998	0	2,239,408
ICT equipment, computer software & database	29,796	21,364	0	51,160
Cost of ownership transfer	0	45,375	0	45,375
<b>GROSS FIXED CAPITAL FORMATION</b>	<b>55,753,708</b>	<b>11,143,177</b>	<b>10,754</b>	<b>66,907,639</b>

### 3.8 Average Turnover per Establishment

**Table 8: Average Turnover per Establishment**

FSIC 2010		ESTABLISHMENTS	INCOME FROM SALES OF GOODS AND SERVICES (as per survey)	AVERAGE TURNOVER PER ESTABLISHMENT
SUB- CLASS	ACTIVITY	NUMBER	\$	\$
55101	Short term accommodation activities	282	116,418,550	412,832
55201	Camping grounds, recreational vehicle parks and trailer parks			
55901	Other accommodation			
56101	Food and beverage service activities	482	110,227,913	228,689
56301	Beverage serving activities	71	1,455,628	20,502
<b>GRAND TOTAL</b>		<b>835</b>	<b>228,102,091</b>	<b>273,176</b>

### 3.9 Average Compensation of Employees per Paid Employee

**Table 9: Average Compensation of Employees per Paid Employee**

FSIC 2010		COMPENSATION OF EMPLOYEES (as per survey)	PAID EMPLOYEE (as per survey)	AVERAGE COMPENSATION PER PAID EMPLOYEE
SUB- CLASS	ACTIVITY	\$	NUMBER	\$
55101	Short term accommodation activities	50,145,018	2,613	19,191
55201	Camping grounds, recreational vehicle parks and trailer parks			
55901	Other accommodation			
56101	Food and beverage service activities	14,123,534	1,101	12,828
56301	Beverage serving activities	377,205	59	6,393
<b>GRAND TOTAL</b>		<b>64,645,757</b>	<b>3,773</b>	<b>17,134</b>

### 3.10 Loans and Advances

**Table 10: Loans and Advances**

FSIC 2010		CLOSING BALANCES		TOTAL
SUB- CLASS	ACTIVITY	ABROAD	LOCAL	
55101	Short term accommodation activities	0	197,627,278	197,627,278
55201	Camping grounds, recreational vehicle parks and trailer parks			
55901	Other accommodation			
56101	Food and beverage service activities	0	12,117,667	12,117,667
56301	Beverage serving activities	0	740,219	740,219
<b>GRAND TOTAL</b>		<b>0</b>	<b>210,485,164</b>	<b>210,485,164</b>

### 3.11 2021 Results Compared with 2020 Results

**Table 11: 2021 Results Compared with 2020 Results**

AGGREGATES	2020		2021		Percentage change
	\$	Aggregates expressed as % of GO	\$	Aggregates expressed as % of GO	
<b>GO</b>	358,251,680		252,306,858		-29.6
<b>IC</b>	270,810,831	75.6	208,609,820	82.7	-23.0
<b>VA</b>	87,440,849	24.4	43,697,038	17.3	-50.0
<b>COE</b>	93,038,600	26.0	67,074,397	26.6	-27.9
<b>CFC</b>	67,644,915	18.9	65,261,989	25.9	-3.5
<b>OS</b>	-73,242,666	-20.4	-88,639,348	-35.1	21.0
<b>GFCF</b>	78,358,855		66,907,639		-14.6
<b>NUMBER OF PERSONS ENGAGED</b>	4,856		4,225		-13.0

The decrease in Value Added was driven by 29.6 percent decrease in Gross Output from \$358.3m in 2020 to \$252.3m in 2021, a decrease of \$106.0m.

The Compensation of Employees when compared to 2020 shows a decrease of 27.9 percent and this is supported by a decrease in the number of persons engaged.

*For supplementary information on the Accommodation and Food Service Activities industry, reference can be made to Appendix I for the Concepts and Definitions, Appendix II for Composition of Macroeconomic Aggregates, Appendix III for Sample Questionnaire, Appendix IV for Macroeconomic Aggregates 2002-2021, Appendix V for Value Added 2006-2021, Appendix VI for Hotel Statistics, Appendix VII for Visitor Statistics and Appendix VIII for Tourism Statistics.*

## APPENDIX I: CONCEPTS AND DEFINITIONS

All concepts and definitions used in this report are based upon the recommendations of the United Nations for their world programme of Accommodation and Food Service Activities Statistics [contained in the International Recommendations on Statistics of the Distributive Trades and Services] as far as has been possible. The major concepts and definitions and their treatment are briefly explained below.

<b><i>Compensation of Employees</i></b>	Includes payments, whether in cash or in kind, made by the employer during the inquiry period for the work done to all persons included in the count of employees. It includes all cash payments, commissions, bonuses, cost of living allowances and wages paid during periods of vacation and sick leave, contributions in respect of their employee's social security and pension and payments in kind.
<b><i>Consumption of Fixed Capital</i></b>	In theory this is the value of the current replacement cost of fixed assets used up during the accounting period as a result of normal wear and tear. The consumption of fixed capital shown in this report is derived from the information supplied by the firm. This is expected to conform largely to the requirements of Income Tax Act and no adjustment is attempted to bring this into conformity with the national accounts definition.
<b><i>Employment Size Group</i></b>	This includes paid employment as well as people engaged.
<b><i>Establishment</i></b>	An Establishment can be referred to as an enterprise that engages in one or predominantly one kind of economic activity, at or from one location, for which data are available or can be meaningfully compiled, that allow the calculation of the operating surplus.
<b><i>Fixed Assets</i></b>	Fixed assets include the value of all physical assets expected to have a productive life of more than one year and intended for use by the establishment. Included are major additions, alterations and improvements to existing fixed assets that extend their normal economic life or raise their productivity.
<b><i>Foreign Owned</i></b>	Subsidiary of an overseas company is always considered foreign owned, whereas a branch of an overseas company is only considered foreign owned if 51 percent or more of its equity is held abroad.
<b><i>Gross Fixed Capital Formation</i></b>	This is the outlay of the restaurants and hotels industry on new and second-hand durable goods less their sales plus their own account capital construction work done on similar goods.
<b><i>Gross Output</i></b>	This is the gross value of all goods and services produced during the accounting period, the value of capital construction for own account and other income.

<b>Intermediate Consumption</b>	Intermediate consumption consists of non-durable goods and services which have a lifetime of use of less than one year. Compensation of employees do not form part of intermediate consumption, but expenditure such as travelling expenses of management personnel are included. Intermediate consumption differs from total purchases of raw materials, fuels etc. by the amount of stock changes of such goods. Valuation of intermediate consumption is at purchasers' value i.e. it is inclusive of all costs incurred by producers in the acquisition of the required goods and services.
<b>Local Owned</b>	All companies with 51 percent or more of its equity held in Fiji are considered locally owned.
<b>Number of Employees</b>	This includes all persons who work in the establishment and receive regular pay and persons working away from the establishment when paid by and under the control of the establishment. Also included are salaried managers, and directors of incorporated businesses except when paid solely for their attendance at board of directors meetings.
<b>Operating Surplus</b>	This is the excess of value added by producers over compensation of employees, consumption of fixed capital and net indirect taxes.
<b>Payments in kind</b>	This is defined as the net cost to the employer of those goods and services furnished to employees free of charge or at markedly reduced cost that are clearly and primarily of benefit to the employees as consumers. The item includes food, beverages, clothing (except uniforms for civilians as these are not worn off-duty) and lodging etc.
<b>Statistical Unit</b>	Statistical unit is the Unit for which information is collected.
<b>Unpaid Family Workers</b>	Unpaid family workers are persons living in the household of any of the proprietors of the owning establishment and working in the establishment without regular pay for at least one third of the working time normal to the establishment.
<b>Value Added</b>	Value added is the difference between the gross output and the intermediate consumption. It provides a useful way of measuring without duplication the economic importance of an industry or industrial sector.
<b>Working Proprietors</b>	Working proprietors are owners of establishments who are actively engaged in the work of the establishment. Excluded are silent or inactive partners.

## APPENDIX II: COMPOSITION OF MACROECONOMIC AGGREGATES

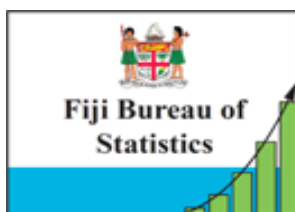
	FSIC 2010 SUB-CLASS			
	55101/55201/55901	56101	56301	TOTAL
	Accommodation activities	Food and beverage service activities	Beverage serving activities	
<b>INCOME</b>				
<b>Primary Activity</b>				
Income from the provision of accommodation	101,541,161	0	0	101,541,161
Sales of goods and services for consumption	17,535,510	121,738,824	1,473,351	140,747,685
Receipts from hotel organised activities and tours	558,007	0	1,903	559,910
Receipts from industrial services rendered	224,775	0	0	224,775
Change in stock of finished goods produced by the establishment	-404,453	-4,229	-728	-409,410
Change in stock of work in progress	0	0	0	0
<b>Secondary Activity</b>				
Gross Margin	1,047,434	271,113	2,993	1,321,540
Sales revenue	1,379,912	295,865	22,565	1,698,342
Less COGS	332,478	24,752	19,572	376,802
Opening stock	499,896	6,210,221	108,325	6,818,442
Add purchases	316,318	281,195	0	597,513
Less closing stock	483,736	6,466,664	88,753	7,039,153
Rent & receipts - building	2,421,131	746,912	10,108	3,178,151
Subsidies & grants received	56,788	2,421	0	59,209
Rent & receipts received - plant and machinery	0	0	0	0
Rent & receipts received - transport and related equipment	734	27,861	0	28,595
Rent & receipts received - repairs and maintenance	0	0	0	0
Commission received	762,694	72,549	0	835,243
Own account capital construction	0	0	0	0
Other income	3,788,111	398,058	33,830	4,219,999
<b>Gross Output</b>	<b>127,531,892</b>	<b>123,253,509</b>	<b>1,521,457</b>	<b>252,306,858</b>
<b>Miscellaneous Income</b>	<b>121,700,419</b>	<b>1,511,543</b>	<b>20,000</b>	<b>123,231,962</b>
Discount	0	0	0	0
Business insurance claims received	8,785,246	17,719	0	8,802,965
Casualty insurance claims received	0	0	0	0
Profit or loss received from any other business	122,469	120,857	0	243,326
Rent received from land	156,480	957,306	0	1,113,786
Interest received	2,757,124	94,768	0	2,851,892
Dividends received	28,038	1,798	20,000	49,836

	FSIC 2010 SUB-CLASS			
	55101/55201/55901	56101	56301	TOTAL
	Accommodation activities	Food and beverage service activities	Beverage serving activities	
Royalty received	0	13,081	0	13,081
Bad and doubtful debts recovered	106,375,050	163,950	0	106,539,000
Exchange gain	1,262,561	37,787	0	1,300,348
Surcharge	0	0	0	0
Service and license fees	0	0	0	0
Training rebates	0	0	0	0
Gain on sale of fixed assets	2,078,012	74,282	0	2,152,294
VAT charged on goods and services provided	135,439	29,995	0	165,434
<b>TOTAL INCOME</b>	<b>249,232,311</b>	<b>124,765,052</b>	<b>1,541,457</b>	<b>375,538,820</b>
<b>EXPENDITURE</b>				
Expenditure on materials for use in the business	39,633,807	66,421,629	635,863	106,691,299
Change in stock of material	12,313	0	0	12,313
Petrol/automotive diesel oil	4,973,087	458,625	6,373	5,438,085
Industrial diesel fuel/heavy fuel oil	481,756	0	0	481,756
Kerosene	257	0	0	257
Liquid petroleum gas	1,814,901	704,845	434	2,520,180
Electricity	9,371,899	3,258,097	61,099	12,691,095
Water	1,703,038	337,300	15,000	2,055,338
Repairs & maintenance - motor vehicles	950,409	381,981	0	1,332,390
Repairs & maintenance - buildings	2,957,045	538,153	10,379	3,505,577
Repairs & maintenance - machinery and equipment	2,064,674	761,720	4,035	2,830,429
Cartage and haulage expenses paid to other firms	160,770	27,064	0	187,834
Travel expenses - air	368,309	10,976	0	379,285
Travel expenses - water	367,265	1,506	0	368,771
Travel expenses - land	943,435	438,333	158	1,381,926
Accommodation charges	1,560,797	31,449	0	1,592,246
Value of contract and commission work done	908,034	392,811	0	1,300,845
Audit and accounting	1,205,878	383,625	9,730	1,599,233
Legal fee	1,586,506	124,789	0	1,711,295
Advertising and promotion	4,268,279	1,126,070	1,502	5,395,851
Bank charges	1,358,358	798,902	17,467	2,174,727
Postage	53,970	99,789	0	153,759
Telephone and telecommunication	3,672,159	571,742	9,482	4,253,383
Office stationery and supplies	1,697,162	404,069	1,966	2,103,197
Management and consultation fee	7,158,370	1,551,886	90,486	8,800,742

	FSIC 2010 SUB-CLASS			
	55101/55201/55901	56101	56301	TOTAL
	Accommodation activities	Food and beverage service activities	Beverage serving activities	
Rent paid for building	863,924	6,372,133	186,752	7,422,809
Rent paid for plant and machinery	1,247,023	86,201	3,583	1,336,807
Business insurance paid	12,697,719	640,904	21,954	13,360,577
Security services	1,608,540	511,302	0	2,119,842
Laundry and cleaning services	2,834,133	684,351	2,348	3,520,832
Music and entertainment	2,650,212	445,653	270	3,096,135
All other costs and expenses	8,264,457	521,587	4,961	8,791,005
<b>Intermediate Input</b>	<b>119,438,486</b>	<b>88,087,492</b>	<b>1,083,842</b>	<b>208,609,820</b>
<b>Miscellaneous Expenditure</b>	<b>40,564,699</b>	<b>5,754,390</b>	<b>35,838</b>	<b>46,354,927</b>
Casualty insurance	2,000,000	0	0	2,000,000
Rent paid for land	2,104,910	84,168	5,770	2,194,848
Interest paid	19,683,473	1,512,360	9,911	21,205,744
Dividend paid	0	0	0	0
Royalty paid	5,004	2,653,331	0	2,658,335
Bad and doubtful debts written off	8,061,655	3,796	0	8,065,451
Business license, rates on property paid to central or local government etc.	1,554,703	556,648	13,609	2,124,960
FNU levy	1,455,122	182,743	2,486	1,640,351
Exchange losses	1,512,226	670	0	1,512,896
Loss on sale of fixed assets	2,106,634	17,100	0	2,123,734
VAT paid on supplies of goods and services	2,055,868	625,887	4,062	2,685,817
Donations	25,104	117,687	0	142,791
<b>Compensation of Employees</b>	<b>51,411,047</b>	<b>15,282,662</b>	<b>380,688</b>	<b>67,074,397</b>
Wages and salaries paid	46,643,258	14,321,366	351,255	61,315,879
FNPF	3,116,927	771,079	25,594	3,913,600
Payment in kind	1,650,862	190,217	3,839	1,844,918
<b>Consumption of Fixed Capital</b>	<b>59,993,901</b>	<b>5,084,624</b>	<b>183,464</b>	<b>65,261,989</b>
<b>TOTAL EXPENDITURE</b>	<b>271,408,133</b>	<b>114,209,168</b>	<b>1,683,832</b>	<b>387,301,133</b>



## APPENDIX III: SAMPLE QUESTIONNAIRE



*Modul Plaza, Lot 1 Karsanji Street, Vatuwaqa, Suva, Fiji*

**P O Box 2221  
Government Buildings  
Suva  
FIJI**

**Telephone:** [679] 331 5822  
**Fax No:** [679] 330 3656  
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**Website:** [www.statsfiji.gov.fj](http://www.statsfiji.gov.fj)

CONFIDENTIAL

DESPATCHED: \_\_/\_\_/\_\_

### 2021 CENSUS OF ACCOMMODATION AND FOOD SERVICE ACTIVITIES

Tax Identification Number

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Please correct any errors appearing in this label

Dear Sir/Madam,

Enclosed is a copy of the 2021 Census of Accommodation and Food Service Activities questionnaire.

**COVERAGE AND SCOPE:** It covers all establishments engaged in Accommodation and Food Service Sector classified under the Fiji Standard Industrial Classification 2010, Section I (refer note on page 2). If an establishment's Accommodation and Food Service Activities are combined with other types of business, you should report on the Accommodation and Food Services Activities side of the operations only.

**PURPOSE:** The census provides an important means of assessing the composition this sector makes to the economy of Fiji, and indicates the changing composition and structure of the industry. The results of the Survey are used by the Fiji Bureau of Statistics to estimate the National Income of Fiji and in the provision of other key indicators.

**REFERENCE PERIOD:** A Reference period is the calendar year. If your accounting year is different provide information approximating closest to the calendar year. Limited liability companies are requested to submit a copy of their financial statements with the questionnaire.

**COMPULSORY REQUIREMENT:** The Census is conducted under the provisions of the Statistics Act 1961 (Cap 71). In accordance with Section 8 subsection 2 of this Act you are required to fill the questionnaire and return it to the undersigned. Please be advised that failure to meet the above deadline may lead to legal action.

**CONFIDENTIALITY OF INFORMATION:** Information supplied will be used by the department for the preparation of statistics. Any release of information will be in accordance with the Statistics Act and only authorised persons will have access to individual information.

**CONTACT PERSON FOR HELP AND ADVICE:** Ms. Michelle Khan on email [mkhan@statsfiji.gov.fj](mailto:mkhan@statsfiji.gov.fj) or telephone 331 5822 (ext. 386 245) or direct line 323 0845.

Maria Musudroka [Ms]  
**Chief Executive**

**NOTE:** Under the 2010 Fiji Standard Industrial Classification, Accommodation and Food Service Activities includes the provision of short-stay accommodation for visitors and other travellers and the provision of complete meals and drinks fit for immediate consumption. The amount and type of supplementary services provided within this section can vary widely.

This return is required for the addressed establishment only. In case this is not possible, a combined return with similar main activities may be submitted. If the information cannot be provided on this basis, please provide an explanatory note.

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## ORGANISATIONAL STRUCTURE

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- 1 A business can have more than one establishment involved in similar or different activities at different locations. State the location and the type of activity the establishment is engaged in during the year.

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## FORM OF OWNERSHIP

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- 5 (1) Fiji owned:  
This is an establishment operating in Fiji in which 51% or more equity is held locally.
- (2) Branch of an overseas company:  
This is an establishment operating in Fiji which is controlled by or supervised by an overseas head office and which is an integral part of the foreign parent organisation. Branch has no equity share capital.
- (3) Subsidiary of an overseas company:  
A company is a subsidiary of another if that other company owns this subsidiary wholly or holds more than half the nominal value of the equity share capital of this subsidiary company.

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## EQUITY PARTICIPATION

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- 6 Give the proportion of the share capital held by residents of Fiji. Equity share capital held by companies or individuals on behalf of residents of Fiji should also be included.

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## OPERATING STATUS

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If you are no longer in business, a **STATUTORY DECLARATION** must be attached with the questionnaire with the words **“CLOSED BUSINESS”** written across the questionnaire and returned to the Fiji Bureau of Statistics. The Statutory Declaration must be signed by a Magistrate or a Barrister/Solicitor, Justice of Peace or a member of the Notary Public acting on your behalf. The Statutory Declaration must state the name of the business, nature of its activity and the date on which it ceased operation.

# QUESTIONNAIRE

All relevant questions must be answered with clear and correct figures. Estimates will be accepted where actual data are not available. Values, **excluding VAT**, are to be expressed in Fiji Dollars.

## 1. Organisational Structure

Does this business operate at more than one location?			
Please tick the appropriate box:		No               Yes	If yes, please give details below:
NAME OF ENTERPRISE/ BRANCH (1)	PHYSICAL LOCATION OF BUSINESS (2)	MAIN TYPE OF BUSINESS OR ACTIVITY (3)	FSIC [FOR OFFICIAL USE ONLY  001 ]

## 2. Accounting Period

Please state the accounting period: From:        /        /2021 To:        /        /2021									
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### 3. Legal Status of Organisation

Please tick appropriate box						
	Sole Trader	1		Partnership	2	
002	Private Limited Company	3		Public Limited Company	4	
	Co-operative	5		Government Owned Trading Entity	6	
	Statutory Boards	7		Central Government	8	
	Local Government	9		Joint Venture and Consortia	10	
	Non-profit Organisation	11		Trusts and Estates	12	
	Consulates and Foreign Embassies	13		Branch of a Company Incorporated Overseas	14	

## 4. International Trade

Please tick appropriate box	Yes	No
Does the establishment import or export any type of goods or services		
If yes, please specify.		

## 5. Form of Ownership

Please tick appropriate box						
003	Fiji owned	1		Branch of an overseas company	2	
	Subsidiary of an overseas company	3		Others (specify)	4	

## 6. Equity Participation

Please indicate the equity capital held by Fiji Citizens. As at end of 2021	%
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**INCOME FROM SALE OF GOODS AND SERVICES**

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- 7 This should be the actual selling value net of any discount or rebate allowed to the buyer.

Income/commission received by provision of accommodation services for organising tours.

Include here, if applicable, income from beauty salons and laundry services etc. provided by the hotel.

**Exclude VAT charged on goods and services provided.**

---

**OTHER INCOME**

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- 15 This is the resale value of goods bought, the goods being in the same condition as received and does not go through any manufacturing process by your establishment.
- 18 Include all claims arising from business insurance. Examples of business insurances are insurance against the risk of buildings, properties and stocks. Exclude life, education or any other personal insurance.
- 19 Include all claims arising from casualty insurance. Examples of casualty insurance are insurance against the risk of accidents and illness to employees. Claims for life, education or any other personal insurance are to be excluded.

## Income

Primary Income Earned During The Accounting Period			VALUE (\$)
7	a) Income from provision of accommodation	004	
	b) Sale of goods and services for consumption	005	
	c)	006	
	d)	007	
<b>Other Income</b>			
8	Rent & receipts received - building	008	
9	Subsidies and grants received	009	
10	Receipts from industrial services rendered to others	010	
11	Rent & receipts received - plant and machinery	011	
12	Rent & receipts received - transport and related equipment	012	
13	Rent & receipts received - repairs and maintenance	013	
14	Commissions received	014	
15	Income of sales of good without transformation (see question 32)	015	
16	Other income	016	
17	Discount	017	
18	Business insurance claims received	018	
19	Casualty insurance claims received	019	
20	Profit or loss received from any other business in which you have an interest	020	
21	Rent received from land	021	
22	Interest received	022	
23	Dividends received	023	
24	Royalty received	024	
25	Bad and doubtful debts recovered	025	
26	Exchange gain	026	
27	Gain on sale of fixed assets	027	
28	Hotel turnover tax (hotels only)	028	
29	VAT charged on goods and services provided	029	
30	<b>Grand Total of All Income Received [Codes 004 to 029]</b>	<b>030</b>	

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## **PURCHASES OF MATERIALS DURING THE YEAR**

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- 31 State in detail the total value of all purchases of materials and supplies for use in the preparation of food; for provision and maintenance of accommodation and for the operation of a hotel, bar, restaurant or catering business etc.

The cost of freight and transport should be excluded unless it is accounted for as part of the purchase price. Transport cost paid to outside firms should be included in question 45.

Exclude all purchases of plant and machinery and other capital equipment purchased by you that should be included in question 89.

- 31 (j) Non-alcoholic beverages refer to mineral water and soft drinks etc.

- 31 (k) Alcoholic beverages refer to spirit, wine and beer etc.

- 32 State in detail expenditure of all materials and related articles purchased for resale during the year.

**Exclude VAT paid on supplies of goods and services.**

---

## **FUEL, ELECTRICITY AND WATER**

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- 33-36 Fuel purchased, other than fuel purchased for resale, including gasoline and other fuel for vehicle etc. should be included.

- 37 This should include the cost of electricity purchased for lighting, air conditioning, refrigeration etc.

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## **OTHER EXPENDITURE**

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- 39-41 Repairs and maintenance costs paid to other firms covers the total costs of current repair and maintenance service provided by such firms on repairs done on vehicles, building etc. of the establishment. Current repair and maintenance carried out by an ancillary repair and maintenance unit which has been treated as an independent establishment should be included.

- 42 Cartage and haulage expense includes payment for the transportation of goods and materials within the country. It excludes cost of transport carried out by your own equipment and employees.

- 47 Contract and commission work done by other establishments on your materials covers payments made by the establishment for contract and commission work done on materials controlled by your establishment.

- 60 Include payment in respect of leased/rented land. If it is not possible to separate payments made for land from building, please include expenditure in Question 55.

- 61 Interest payments include interest on long-term debts and interest on all borrowing.

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## **COMPENSATION OF EMPLOYEES**

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- 77 Gross wages and salaries includes overtime, sick and holiday pay, bonuses, payments under piece rate schemes, all allowances, severance and redundancy pay, sales commissions paid to own employees and directors fee etc.

- 79 Payment in kind is the cost to the employer for providing employees with housing, transport, clothing, food, drinks, fuels, etc. free of charge or at a reduced rate.

## Expenses

<b>Purchases of Materials and Operating Expenditure</b>			
31	Expenditure on materials for use in the business		VALUE (\$)
	a) Bread and cereals	031	
	b) Meat	032	
	c) Fish	033	
	d) Dairy products	034	
	e) Oils and fats	035	
	f) Fruit & vegetables	036	
	g) Sugar	037	
	h) All other food	038	
	i) Tea, coffee and cocoa etc.	039	
	j) Non-alcoholic beverages	040	
	k) Alcoholic beverages	041	
	l) Tobacco & tobacco products	042	
	m) Linen, furnishing etc.	043	
	n) Kitchenware & tableware	044	
	o) Cleansing materials etc.	045	
	p) Others: specify	046	
32	Expenditure on goods for resale without further processing (refer question 15)	047	
<b>Fuel, Electricity and Water</b>			
33	Petrol/automotive diesel fuel	048	
34	Industrial diesel fuel/heavy fuel oil	049	
35	Kerosene	050	
36	Liquid petroleum gas	051	
37	Electricity	052	
38	Water	053	
<b>Other Expenditure</b>			
39	Repairs & maintenance on vehicles	054	
40	Repairs & maintenance on buildings	055	
41	Repairs & maintenance on plant and machinery	056	
42	Cartage and haulage expenses paid to other firms	057	
43	Travel expenses on air transport	058	
44	Travel expenses on water transport	059	
45	Travel expenses on land transport	060	
46	Accommodation charges	061	
47	Value of contract and commission work done	062	
48	Audit and accounting	063	
49	Legal fee	064	
50	Advertising and promotion etc	065	
51	Bank charges	066	
52	Postage	067	
53	Telephone and telecommunication	068	
54	Office stationery and supplies	069	
55	Rent paid on building	070	

56	Rent paid on plant and machinery	071	
57	Management and consultation fee	072	
58	Business insurance	073	
59	Casualty insurance	074	
60	Rent paid for land	075	
61	Interest paid	076	
62	Dividend paid	077	
63	Royalty paid	078	
64	Bad and doubtful debts written off	079	
65	Business licenses and rates paid	080	
66	Fiji National University [FNU] levy	081	
67	Exchange losses	082	
68	Loss on sale of fixed assets	083	
69	Donations made	084	
70	Security services	085	
71	Laundry and cleaning services	086	
72	Music and other entertainment expenses	087	
73	Depreciation claimed (to agree with question 89(8))	088	
74	Payment for hotel organized activities and tours	089	
75	All other costs and expenses	090	
76	VAT paid on supplies of goods and services	091	
<b>Compensation of Employees</b>			
77	Gross wages and salaries	092	
78	Employers contribution to FNPF	093	
79	Payment in kind	094	
<b>80</b>	<b>Grand Total of Expenditure Incurred [Codes 031 to 094 excluding 077]</b>	<b>095</b>	

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## STOCKS

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- 82 Work-in-progress consists of unfinished output at the end of the reference year.
- 83 Finished goods bought for resale are stocks of goods bought for resale in the same condition as purchased.
- 84 The value of materials, fuel supplies and components are stocks of raw materials not used up in the production process.

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## LOANS AND ADVANCES

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- 85 Please provide information relating to any loan or advances taken during the period.

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## NET EARNINGS

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- 86 This is the net profit of your establishment/enterprise from the profit and loss account.

---

## NUMBER OF EMPLOYMENT

---

- 87 Please note that the information in respect of employment is for the last pay week in June 2021 but the rest of the question requires data for the appropriate accounting year.

Operatives includes all employees directly engaged in the activity of the establishment, eg those in fabrication, processing, assembling, shop messengers, warehouse men, packers and repair men etc. Casual workers should also be included here.

Others includes administrators, technical/clerical personnel, eg managers, clerks etc.

Expatriates are non-Fiji citizens who stayed in Fiji.

Working proprietors include all individual proprietors and partners who are actively engaged in the work of the establishment. Silent or inactive partners should be excluded unless they participate actively in the work of the establishment.

Unpaid family workers include persons living in the household of any of the proprietors of the owning establishment and working in the establishment without regular pay for at least a third of the normal working hours of the establishment.

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## ENVIRONMENT RELATED QUESTIONS

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- 88 In view of the importance of climate change and disaster related events, the FBoS has embarked on compiling Environment Economic Account to be consistent and comparable with other countries. Therefore, the need to capture these statistics from all sectors within the economy, including all business entities. The information provided by the establishment would help us further improve these accounts which would be used in planning and policy formulation.

**81 - 84. Stocks**

Please give the value of stocks held by your establishment		VALUE OF STOCKS (\$)		
		OPENING (1)	CLOSING (2)	CHANGE (2)-(1)=(3)
Finished goods produced by the establishment and intended for sale	096			
Work-in-progress	099			
Finished goods bought for resale	102			
Materials, fuels, supplies and components	105			
Total	108			

**85. Loans and Advances - Closing Balance**

Locally	111	
Abroad	112	
<b>Total</b>	<b>113</b>	

**86. Net Earnings**

		Amount (\$)
Net profit/loss of your establishment/enterprise. [Codes (030+110)-095]	114	

**87. Number of Employment**

			NUMBER EMPLOYED
a]	Working with pay		
	i] Fiji citizens	115	
	ii] Expatriates	116	
b]	Working without pay		
	i] Working proprietors	117	
	ii] Unpaid family workers	118	
	<b>Total (115+116+117+118)</b>	<b>119</b>	
c]	The total number in employment by gender		
	i] Total males	120	
	ii] Total females	121	

**88. Environment Related Questions**

122	Please tick the appropriate source of water for the establishments		
	Metered water [WAF]	1	
	Rain water	2	
	River/creek	3	
	Bore hole	4	
	Others (Please specify .....)	5	
123	Please tick the appropriate source of energy for the establishments		
	Electricity [EFL]	1	
	Electricity [Own Generation]	2	
	(a) Solar	2a	
	(b) Hydro	2b	
	(c) Diesel/thermal	2c	
	(d) Windmill	2d	
124	Please indicate the method of solid waste disposal of the establishments		
	Collection by city/town council	1	
	Collection by private companies	2	
	Private incineration	3	
	Private dumpsite	4	
	Recycled	5	
	Others (Please specify .....)	6	
125	Please indicate the method of liquid waste disposal of the establishments		
	Connected to sewerage Line	1	
	Septic tank	2	
	Disposal in the sea/river	3	
	Others (Please specify .....)	4	

---

**CAPITAL ASSETS**

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- 89 (8) Please ensure that: The value given for depreciation should agree with the value given in question 73.
- 89 (5) Own Account Construction: This is the cost of new fixed assets and additions to the existing fixed assets made by establishments own labour for its own use. Cost should be equivalent to labour costs plus value of materials at cost.
- 89 Entertainment Literary/Artistic Originals include:
- (a) Precious stones and metals (e.g. diamonds, non-monetary gold, platinum and silver);
  - (b) Antiques and other art objects (e.g. painting and sculptures); and
  - (c) Other valuables (e.g. jewellery and collector items).

**89. Capital Assets**

		VALUE (\$)								
		Opening Book Value	Purchase of new and second hand assets at cost		Land Development & Improvement	Own Account Capital Construction	Other Changes	Sales of Capital Assets	Depreciation	Closing Book value
			Locally	From abroad						
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
Residential Buildings	126									
Non - residential Buildings	135									
Other structures	144									
Land	153									
Transport vehicles and related equipment	162									
ICT equipment	171									
Furniture, fixtures and office equipment	180									
Other Machinery & Equipment	189									
Cost of Ownership transfer on non - produced assets	198									
Research & Development	207									
Minerals Exploration & Evaluation	216									
Computer Software & Databases	225									
Entertainment Literary/Artistic Originals	234									
Renewable Energy Equipment Related	243									
Other Intellectual Property Products	252									
<b>Total</b>	<b>261</b>									

**Person we should contact if any queries arise regarding this form:**

Name: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

Signature: \_\_\_\_\_

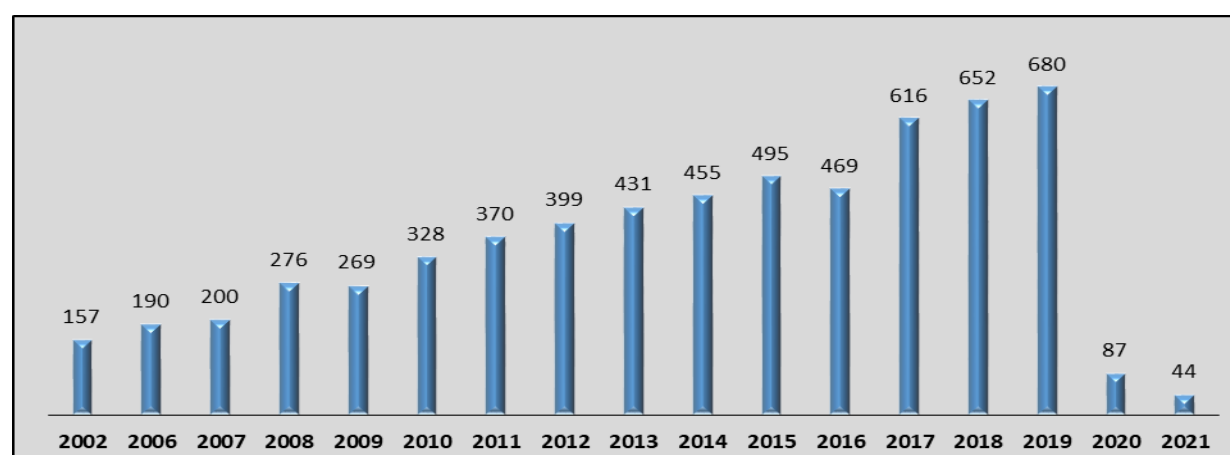
Date: \_\_\_\_\_

**THANK YOU FOR COMPLETING THE QUESTIONNAIRE**

## APPENDIX IV: MACROECONOMIC AGGREGATES 2002 – 2021 (\$'000)

YEAR	GO	IC	VA	COE	CFC	OS
2002	370,003	213,404	156,599	68,801	24,499	63,299
2006	444,056	253,940	190,116	85,792	38,056	66,268
2007	426,758	226,948	199,810	94,701	35,039	70,070
2008	606,896	330,916	275,980	126,564	43,844	105,572
2009	609,970	340,534	269,436	125,514	43,530	100,392
2010	735,619	407,332	328,287	150,528	51,101	126,658
2011	859,356	489,779	369,577	171,845	59,280	138,452
2012	899,016	500,175	398,841	178,508	63,059	157,274
2013	972,708	541,705	431,003	190,342	52,182	188,479
2014	1,019,059	564,056	455,003	207,539	64,713	182,751
2015	1,077,812	582,742	495,070	216,214	70,822	208,034
2016	1,098,082	628,595	469,487	221,558	53,218	194,711
2017	1,246,392	630,813	615,579	232,594	55,738	327,246
2018	1,303,521	651,748	651,773	240,496	58,570	352,707
2019	1,340,070	660,526	679,544	250,827	59,942	368,775
2020	358,252	270,811	87,441	93,039	67,645	-73,243
2021	252,307	208,610	43,697	67,074	65,262	-88,639

## APPENDIX V: VALUE ADDED 2002 – 2021 (\$Millions)



- Tourism Industry has grown rapidly over the past years. As shown by the graph, Value Added has been gradually increasing since 2009 due to an increase in visitor arrivals. In 2016 the Value Added declined, as the result of Tropical Cyclone Winston. In the last 3 years after TC Winston the Value Added increased due to more establishment's engagement in the accommodation [hotels], restaurants and clubs activities.
- A significant decline in year 2020 and 2021 occurred due to the global pandemic (COVID-19). The closure of the International and Domestic borders led to a significant decline in the number of tourist arrivals. Major Lockdown and curfews were implemented to restrict people's movement hence, the temporary closure of most accommodations, restaurants and clubs.

## APPENDIX VI: HOTEL STATISTICS

Hotel Statistics is compiled quarterly by the Tourism and Migration Business Unit of the Social Statistics Division.

### NUMBER OF ROOMS AVAILABLE BY AREA – 2021

AREA	QUARTER 1	QUARTER 2	QUARTER 3	QUARTER 4
Coral Coast	109,790	112,268	126,618	145,657
Lautoka	35,104	45,560	42,177	46,759
Mamanuca	14,171	13,131	23,926	18,597
Nadi	179,172	213,380	213,493	274,857
Northern Division	40,847	45,995	43,879	47,192
Suva	147,313	144,400	147,560	137,349
Others	5,037	9,600	9,174	10,151
<b>TOTAL</b>	<b>531,434</b>	<b>584,334</b>	<b>606,827</b>	<b>680,562</b>

Source: Provisional Hotels and Tourist Accommodation Statistics, FBoS Release No.54, 2022 of the Fiji Bureau of Statistics.

The above table shows rooms available by area every quarter. All the rooms available do not get sold as can be seen from the following table.

### NUMBER OF ROOMS SOLD BY AREA – 2021

AREA	QUARTER 1	QUARTER 2	QUARTER 3	QUARTER 4
Coral Coast	4,733	1,737	5,918	21,147
Lautoka	7,620	3,740	4,762	12,684
Mamanuca	619	1,115	542	1,399
Nadi	17,513	20,389	28,537	55,279
Northern Division	6,654	2,670	3,349	9,527
Suva	22,805	39,075	40,254	46,365
Others	227	109	77	735
<b>TOTAL</b>	<b>60,171</b>	<b>68,835</b>	<b>83,439</b>	<b>147,136</b>

Source: Provisional Hotels and Tourist Accommodation Statistics, FBoS Release No.54, 2022 of the Fiji Bureau of Statistics.

### ROOM OCCUPANCY BY AREA (%) – 2021

AREA	QUARTER 1	QUARTER 2	QUARTER 3	QUARTER 4
Coral Coast	4.3	1.5	4.7	14.5
Lautoka	21.7	8.2	11.3	27.1
Mamanuca	4.4	8.5	2.3	7.5
Nadi	9.8	9.6	13.4	20.1
Northern Division	16.3	5.8	7.6	20.2
Suva	15.5	27.1	27.3	33.8
Others	4.5	1.1	0.8	7.2
<b>TOTAL</b>	<b>11.3</b>	<b>11.8</b>	<b>13.8</b>	<b>21.6</b>

Source: Provisional Hotels and Tourist Accommodation Statistics, FBoS Release No.54, 2022 of the Fiji Bureau of Statistics.

## APPENDIX VII: VISITOR STATISTICS

Visitor Statistics is compiled by the Tourism and Migration Business Unit of the Social Statistics Division.

### NUMBER OF VISITOR ARRIVALS BY MONTH AND YEAR

MONTH	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	TOTAL
2001	24,498	20,180	25,306	25,063	24,280	33,656	35,731	33,898	33,464	31,251	28,810	31,877	348,014
2002	30,624	26,470	31,241	28,665	30,794	35,556	39,960	38,207	36,677	36,564	32,288	30,813	397,859
2003	30,665	26,350	29,301	30,050	31,411	39,618	43,925	43,416	42,354	39,879	35,808	38,023	430,800
2004	35,486	32,072	37,497	36,460	39,058	45,168	51,272	49,047	48,188	44,376	41,225	44,226	504,075
2005	41,647	34,407	42,769	39,820	40,818	50,134	58,238	53,013	48,893	46,923	42,039	46,444	545,145
2006	40,959	34,406	39,621	43,207	41,677	52,110	59,052	53,865	54,076	50,519	39,493	39,604	548,589
2007	36,998	31,743	39,992	42,140	38,365	49,497	55,924	50,557	53,059	48,326	43,246	50,034	539,881
2008	45,212	39,164	46,386	42,435	44,316	53,333	59,246	58,013	53,135	50,118	43,397	50,276	585,031
2009	32,985	31,286	36,060	39,385	37,666	47,332	59,728	55,990	55,241	53,243	43,257	50,013	542,186
2010	44,755	34,392	46,713	46,218	47,062	58,614	67,263	61,850	61,665	59,290	49,165	54,881	631,868
2011	48,455	37,659	45,163	55,158	54,380	61,919	72,067	66,040	62,902	59,899	52,151	59,257	675,050
2012	50,107	37,399	48,915	41,704	51,735	60,920	69,108	64,827	66,379	62,686	52,501	54,309	660,590
2013 [p]	46,145	35,484	47,962	51,292	55,478	60,426	67,836	66,346	61,322	59,605	51,400	54,410	657,706
2014 [p]	47,551	38,840	47,149	54,888	56,462	63,721	70,816	69,632	64,053	64,545	55,493	59,480	692,630
2015 [p]	50,225	42,175	51,047	59,049	60,496	72,525	79,494	73,332	71,836	69,126	59,579	65,951	754,835
2016 [p]	57,747	44,345	55,977	58,159	60,369	73,112	85,704	76,347	71,758	73,595	62,488	72,719	792,320
2017 [p]	64,943	43,876	54,407	68,495	64,367	76,598	90,108	82,316	77,029	78,164	65,151	77,430	842,884
2018 [p]	62,648	48,798	60,058	63,535	67,290	81,653	95,061	88,693	81,437	79,077	64,989	77,070	870,309
2019 [p]	63,807	48,748	59,306	76,813	73,169	85,652	96,376	88,834	81,354	77,467	69,123	73,740	894,389
2020 [p]	65,386	46,343	27,972	678	709	413	711	976	1,005	1,125	875	712	146,905
2021 [p]	1,011	1,251	1,961	813	400	330	452	419	460	578	717	23,226	31,618

Source: Provisional Visitor Arrivals January 2022, FBoS Release No. 40, 2022 of the Fiji Bureau of Statistics.

The above table shows that visitor arrival is subject to seasonal variation. There is an increase in the number of people that are enjoying travelling and taking advantage of our warm weather to escape their winter season and making tourism sustainable. Due to the global pandemic COVID-19 in year 2020 and 2021 the number of visitors decreased.

### GRAPH 1: VISITOR ARRIVAL STATISTICS 2001 – 2021



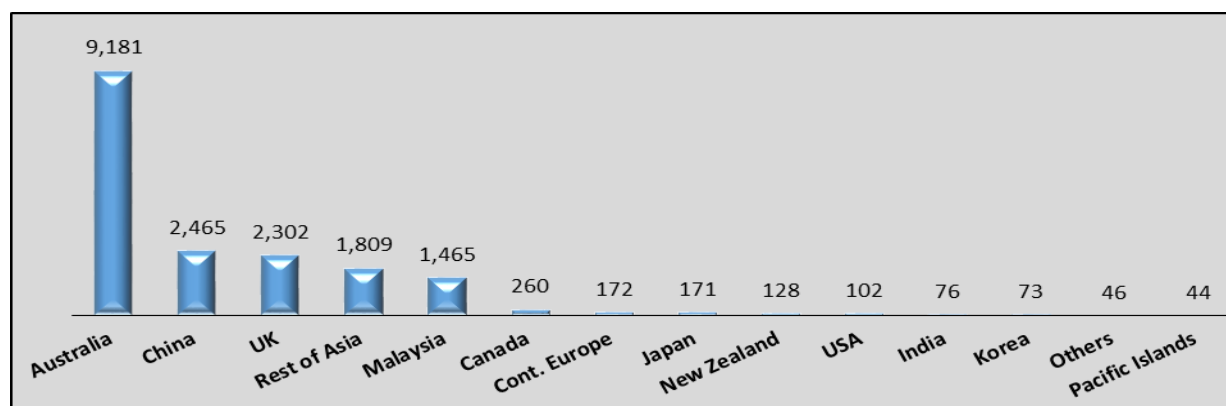
When compared to year 2020, visitor arrivals declined by 78.5 percent.

## 2021 VISITOR DEPARTURE BY COUNTRY OF RESIDENCE AND PURPOSE OF VISIT

COUNTRY	PURPOSE OF VISIT				NUMBER
	BUSINESS/CONFERENCE	HOLIDAY	VISITING FRIENDS/RELATIVES	OTHERS	TOTAL
Australia	274	7,648	450	809	9,181
Canada	37	53	38	132	260
China	181	1,628	193	463	2,465
Cont. Europe	13	79	42	38	172
India	16	22	12	26	76
Japan	41	36	3	91	171
Korea	14	7	3	49	73
Malaysia	27	87	92	1,259	1,465
New Zealand	16	16	4	92	128
Pacific Islands	5	4	2	33	44
Rest of Asia	212	26	14	1,557	1,809
Taiwan	1	0	1	18	20
UK	287	31	15	1,969	2,302
USA	28	15	0	59	102
Others	5	9	5	27	46
<b>Total</b>	<b>1,157</b>	<b>9,661</b>	<b>874</b>	<b>6,622</b>	<b>18,314</b>

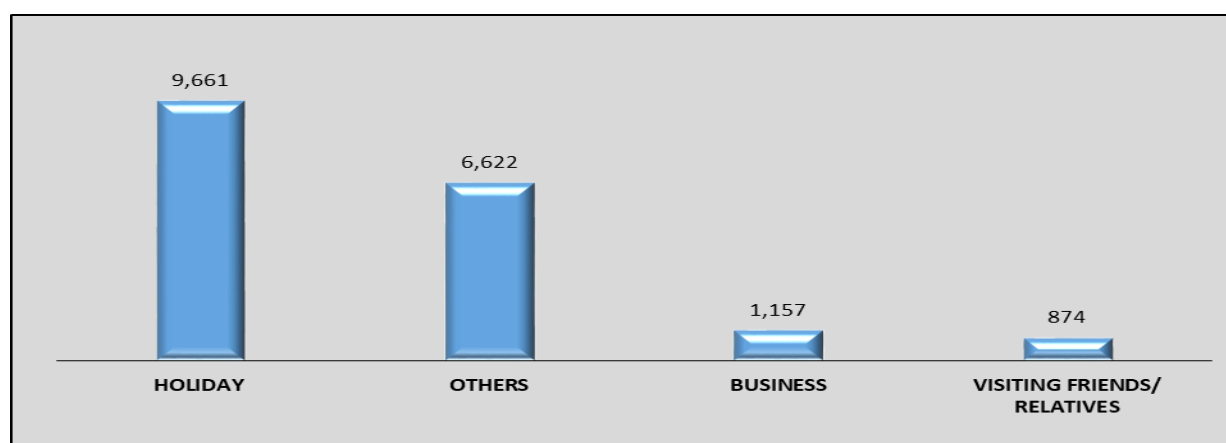
Source: Fiji's Earnings from Tourism December Quarter & Annual 2021, FBoS Release No. 42, 2022 of the Fiji Bureau of Statistics.

### GRAPH 2: VISITOR DEPARTURE BY COUNTRY OF RESIDENCE



In 2021, 50.1 percent of visitors were from Australia, 0.7 percent from New Zealand, 0.6 percent from the United States of America and 13.5 percent from China.

### GRAPH 3: VISITOR DEPARTURE BY PURPOSE OF VISIT



Holiday was the main purpose of visit which account for 52.8 percent of visitors.



## APPENDIX VIII: TOURISM STATISTICS

Tourism statistics is compiled by the Balance of Payments Unit of the Economic Statistics Division.

	2016 [p]	2017 [p]	2018 [p]	2019 [p]	2020 [p]	2021 [p]
<b>Average Length of Stay [Days]</b>	<b>11.2</b>	<b>11.2</b>	<b>11.2</b>	<b>11.1</b>	<b>11.0</b>	<b>12.6</b>
Business	10.4	10.4	10.4	10.4	10.3	10.3
Conference	6.9	6.9	6.9	6.9	6.9	6.9
Personal						
Visiting Friends & Relatives	20.6	20.6	20.6	20.5	20.5	20.5
Others	14.7	14.6	14.6	14.6	14.6	14.6
Cruise Ship Passengers	1.0	1.0	1.0	1.0	1.0	0
<b>Total Visitor Days</b>	<b>6,990,453</b>	<b>7,382,266</b>	<b>7,699,752</b>	<b>8,077,274</b>	<b>1,534,630</b>	<b>176,212</b>
Business	353,035	341,668	325,605	311,282	46,052	11,673
Conference	98,421	102,954	103,420	126,612	12,683	207
Personal	6,411,023	6,799,324	7,129,810	7,583,477	1,459,953	164,332
Visiting Friends & Relatives	1,070,030	1,142,643	1,216,440	1,470,473	366,680	17,975
Others	5,340,993	5,656,681	5,913,370	6,113,004	1,093,274	146,357
Cruise Ship Passengers	127,974	138,320	140,917	55,903	15,941	0
<b>Per-Diem Expenditure [FJD]</b>						
Business	316.8	317.8	318.9	320.0	304.3	301.1
Conference	273.5	274.5	275.6	276.7	263.5	258.8
Personal						
Visiting Friends & Relatives	83.9	85.0	86.0	87.1	83.1	82.5
Others	190.3	191.4	192.5	193.6	184.8	181.7
Cruise Ship Passengers	69.6	74.1	80.1	87.3	83.2	82.2
<b>Tourism Earnings [FJD M]<sup>1</sup></b>	<b>1,823.4</b>	<b>1,924.3</b>	<b>2,010.3</b>	<b>2,065.4</b>	<b>314.9</b>	<b>36.5</b>
Business	110.2	106.6	102.3	99.2	13.5	3.4
Conference	26.3	27.7	28.2	34.1	3.7	0.0
Personal	1,678.0	1,779.6	1,868.4	1,926.9	296.3	33.1
Visiting Friends & Relatives	91.4	97.9	106.6	130.6	21.1	1.7
Others	1,586.6	1,681.7	1,761.8	1,796.3	275.2	31.3
Cruise Ship Passengers	9.0	10.4	11.4	5.1	1.4	0.0

Source: Fiji's Earnings from Tourism March Quarter 2022, FBoS Release No. 71, 2022 of the Fiji Bureau of Statistics.

<sup>1</sup> Tourism earnings data is obtained at the departure lounge of the Nadi and Nausori Airports through personal interview and states what the tourists spent in Fiji.

Tourism Earnings data differ from the Hotel Turnover data (refer to FBoS Release No. 54, 2022) data, which is obtained from the Hotels who report on the income they receive in the form of accommodation, food and bar sales etc. (refer Appendix VI) as result of:

- A large percentage of tourists travel on pre-paid packages bought in the home country. In their interview they report the amount they paid for the package but what the hotel eventually receives is net off discounts hence the two data will differ by a small percentage.
- Tourists also report on expenditures outside of hotels e.g. shopping (will go in wholesale and retail); cruise, domestic air, car rentals, road tours and public transport (will go in transport, storage and communication) etc.
- Tourists may report on accommodation that may not be registered hence not covered in the Hotel Survey e.g. home-stay in villages.