

Periodical Part

Economic surveys / Fiji Bureau of Statistics. Accommodation and food service activities ... ; 2022

Economic surveys / Fiji Bureau of Statistics. Accommodation and food service activities ...

Provided in Cooperation with:

ZBW OAS

Reference: In: Economic surveys / Fiji Bureau of Statistics. Accommodation and food service activities ... Economic surveys / Fiji Bureau of Statistics. Accommodation and food service activities ... ; 2022 (2024).

https://www.statsfiji.gov.fj/download/276/accommodation-and-food-services/4288/2022_accommodation-and-food-service-activities.pdf.

This Version is available at:

<http://hdl.handle.net/11159/703154>

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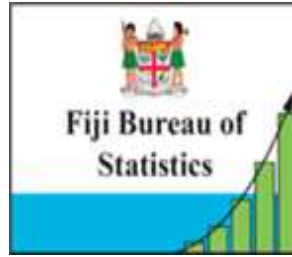
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ECONOMIC SURVEYS

ACCOMMODATION AND FOOD SERVICE ACTIVITIES

2022

SEPTEMBER 2024

Published in September by the

Fiji Bureau of Statistics

P.O. Box 2221

Government Buildings

Suva

Fiji

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ISSN 2074-2606

Key title: Economic surveys. Accommodation and Food Service Activities ...

Abbreviated key title: Econ. surv.,

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PREFACE AND ACKNOWLEDGEMENTS

The report provides information on the Accommodation and Food Service Activities industry in 2022 as well as other relevant information on the industry in Fiji. The activities covered include Short-term Accommodation (typically on a daily or weekly basis), Food and Beverage Service Activities (restaurants) and Beverage Serving Activities, however, it excludes preparation of food or drinks that are either not fit for intermediate consumption or that are sold through independent distribution channels, i.e. through wholesale or retail trade activities.

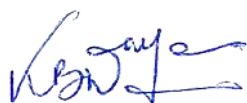
The important numbers presented are the macroeconomic aggregates such as Gross Output, Intermediate Consumption, Value Added, Compensation of Employees, Consumption of Fixed Capital and Gross Fixed Capital Formation. These aggregates are combined with similar information on other industries to provide an estimate of Gross Domestic Product, which is a measure of our economy's size. Information made available in this report will allow us to work out the industry's contribution to the economy.

Information contained in this report constitutes inputs to a national accounts system which basically provides a quantitative image of the whole economy.

The information on the Accommodation and Food Service Activities industry would be useful to a good number of users. For instance the;

- 1) Establishments in this industry who can use the data to analyse market performance.
- 2) Economist who uses the data to forecast the economy's performance.
- 3) Investor who wishes to identify opportunities in the Accommodation and Food Service Industry.

The cooperation of those businesses who supplied the information presented in this report is hereby acknowledged. The Fiji Bureau of Statistics will continue to seek their support as we need to continually provide reliable statistics for evidence based planning. The department would also like to thank the staff who were engaged in the conduct of the survey and in the preparation of this report.



Kemueli Naigama [Mr.]
Chief Executive - FBoS

NOTES

1 The interpretation of the symbols used in this report is as follows:

0 Nil return or a figure less than half the given value

2 Total values are subject to rounding errors.

3 Key to Abbreviations:

BR	Business Register
CFC	Consumption of Fixed Capital
COE	Compensation of Employees
FBoS	Fiji Bureau of Statistics
FSIC	Fiji Standard Industrial Classification
GDP	Gross Domestic Product
GFCF	Gross Fixed Capital Formation
GO	Gross Output
IC	Intermediate Consumption
OS	Operating Surplus
SAS	Statistical Analysis System
VA	Value Added

4 VA in the report refers to Gross Value Added.

CONTENTS

	<u>Page No</u>
Preface and Acknowledgements	IV
Contents	VI
List of Tables	VII
1 INTRODUCTION	
1.1 History of Surveys Undertaken	1
1.2 Need for statistics relating to Accommodation and Food Service Activities	2
2 METHODOLOGY	
2.1 Legal Basis	2
2.2 Coverage and Scope	3
2.3 Statistical Unit	3
2.4 The Frame	3
2.5 Questionnaire Design	3
2.6 Data Collection and Survey Procedures	3
2.7 Data Processing	4
2.8 Reference Period	4
2.9 Response Rate	4
2.10 Rate-up Factors	4
3 RESULTS	
3.1 The Survey Response	5
3.2 Legal Status of Establishments	6
3.3 Ownership of Establishments	6
3.4 Size of Establishments	7
3.5 Number of Persons Engaged as at 30 th June 2022	7
3.6 Macroeconomic Aggregates	8
3.7 Gross Fixed Capital Formation	8
3.8 Average Turnover per Establishment	9
3.9 Average Compensation of Employees per Paid Employee	9
3.10 Loans and Advances	9
3.11 2022 Results Compared with 2021 Results	10

LIST OF TABLES

Table 1A:	The Survey Response	5
Table 1B:	Responding Establishment Contribution	5
Table 2:	Legal Status of Establishments	6
Table 3:	Ownership of Establishments	6
Table 4:	Size of Establishments	7
Table 5A:	Number of Persons Engaged	7
Table 5B:	Number of Persons Engaged by Gender	8
Table 6:	Macroeconomic Aggregates (\$)	8
Table 7:	Gross Fixed Capital Formation (\$)	8
Table 8:	Average Turnover per Establishment	9
Table 9:	Average Compensation of Employees per Paid Employee	9
Table 10:	Loans and Advances	9
Table 11:	2022 Results compared with 2021 Results	10

LIST OF APPENDICES

I	Concepts and Definitions	11
II	Composition of Macroeconomic Aggregates	13
III	Sample Questionnaire	16
IV	Macroeconomic Aggregates 2002 – 2022	28
V	Value Added 2002 – 2022	28
VI	Hotel Statistics	29
VII	Visitor Statistics	30
VIII	Tourism Statistics	32

1 INTRODUCTION

1.1 History of Surveys Undertaken

This report contains the results of the survey carried out for Accommodation and Food Service Activities for 2022 together with other relevant information on the industry (refer to 2.2 on Coverage and Scope). From 2006, it has become an annual inquiry.

A brief description of previous studies done on this industry is given below in chronological order.

1970: Census of Distribution and Services

This was Fiji's first ever Census of Distribution and Services to be conducted and was inclusive of the ***Restaurant and Hotel Sector***. The purpose of conducting this survey was to obtain information on the wholesale, retail and the services activities taking place in Fiji, for which there was hitherto very little official information available to the public.

1971: A Report on the survey of the Hotel Industry and the Travel Agencies in Fiji

The purpose of conducting this survey was to provide information in sufficient detail to fill in the hotel input coefficients for an input-output table and to provide accurate capital investment statistics for the hotel sector in order to fill out the sector's estimate for the Gross Fixed Capital Formation (GFCF). A total of 26 hotels in Group 1¹ responded to the survey and they employed 1,952 people in Fiji, which in terms of the employment statistics compiled by the FBoS, represented a percentage response of 88 percent.

1978: Production, Distribution and Services Survey

The above survey was conducted for the Hotel, Restaurants and Cafes for 1978. Unfortunately, copies of this report are not available.

1984:

A: Census of Hotels, Motels and Other Rooming Houses

By 1984 Tourism Sector had grown considerably and was the second largest industry after Sugar. The purpose of conducting this survey was therefore to provide information as a means of assessing the contribution the Hotel Sector made to the economy. Out of a total of 99 establishments 73 establishments responded. In terms of the number of employees covered, compared to the Annual Employment Survey of 1984, the response rate was about 92 percent.

¹ Hotels and Motels with over 30 beds

B: Census of Distributive Trade and Services

Restaurants, cafes, bars and other eating and drinking places including mobile canteens, taverns, night clubs and licensed dance halls and social clubs selling prepared foods and drinks for immediate consumption were covered under this survey. Out of a total of 437 establishments in the restaurant sector, 243 or 56 percent establishments responded. In terms of the number of employees covered, compared to the Annual Employment Survey of 1984, the survey covered more employees: 967 against 930 in the Annual Employment Survey.

1995: Census of Hotels and Restaurants

The 1995 survey was conducted primarily to enable determine the benchmark levels for the restaurant and hotel sector in the rebasing of the constant price GDP from 1989 to 1995 and also to incorporate changes in the compilation of the data for the hotel and restaurant sector as recommended in the 1993 System of National Accounts.

2002: Census of Hotels and Restaurants

In 2002 the survey was conducted because of the need by its National Accountants to re-base the constant price Gross Domestic Product (GDP) from 1995 to 2002. Survey on Hotels and Restaurants activities was done on an ad hoc basis up till 2002. The growth in the activities necessitated that the Survey from 2006 be carried out annually. From 2008, the title changed to Accommodation and Food Service Activities.

1.2 Need for statistics relating to Accommodation and Food Service Activities

Accommodation and food service activities account for a substantial proportion of the total economic activity, whether in terms of the sector to the GDP or in terms of its share of total employment and GFCF. These activities are widely scattered in the country and the economic function they perform in channelling the flow of services from the producer to the consumer is of great importance.

Statistics on accommodation and food service activities are therefore needed for the preparation of national accounts so that a meaningful study of the whole economy can be made. The data can also be used to construct the input-output table that shows the inter-connection of the Accommodation and Food Service Activities industry with other industries. Policy makers too require the data for formulating sound economic and social policies that augment capital formation. In addition, the establishments engaged in the Accommodation and Food Service Activities industry find the data useful.

2 METHODOLOGY

2.1 Legal Basis

The survey was conducted under the provisions of the Statistics Act (Cap 71). This Act protects the confidentiality of the information submitted by the establishments and stipulates the completion of the questionnaire as well.

2.2 Coverage and Scope

The 2022 survey covered all establishments operating in the Accommodation and Food Service Activities industry defined by the Fiji Standard Industrial Classification (FSIC) 2010 Section I. It is nevertheless possible that some small units not employing regular paid workers may have been omitted due to difficulties in identifying them, but the nature of such units do not affect the overall results in any significant way.

The businesses in the Accommodation and Food Service Activities industry provide short-stay accommodation for visitors and other travellers and the provision of complete meals and drinks fit for immediate consumption (refer to FSIC 2010 for more details).

2.3 Statistical Unit

The unit of reporting was the establishment (refer to Appendix I on Concepts and Definitions).

2.4 The Frame

The frame utilised to survey the establishments engaged in the Accommodation and Food Service Activities in 2022 was the list of establishments maintained by the FBoS. This list is known as the Business Register (BR), which is kept updated on the basis of information supplied to the FBoS by the Fiji Revenue and Customs Service, Registrar of Companies and the City and Town Councils. In 2022, there were 1,063 establishments recorded compared to 1,003 establishments surveyed in 2021.

2.5 Questionnaire Design

A common questionnaire was used for surveying both, the Accommodation and the Food Service Activities. It called for information on the particulars of the establishment e.g. type of organisation, income, expenditure, stocks, assets and employment (refer to Appendix III for Sample Questionnaire).

2.6 Data Collection and Survey Procedures

The questionnaires were emailed and replies were required within a month. Response by the due date was low; therefore, personal visits to obtain the questionnaires were made to those establishments that did not respond and to those establishments that required assistance in filling out the questionnaires.

Once the questionnaires were received in the office, scrutiny and editing of data contained in them followed. Errors and omissions if found, called for more correspondence, telephone calls or personal visits in an attempt to obtain complete and correctly filled up returns, which were then placed in files sorted by activity and passed on for data entry.

On completion of data entry, tables were run, data edited and analysed and reports written.

2.7 Data Processing

Data was processed by FBoS' Economic Statistics Division using Microsoft Excel.

2.8 Reference Period

The establishments contacted were to submit details for the calendar year 2022. Where the accounting year differed from the calendar year, establishments were asked to provide information for the accounting year that covered the major part of the calendar year 2022.

2.9 Response Rate

The survey had a response rate of 81 percent.

Establishments which operated during the whole or part of the survey reference period but became untraceable during the survey enumeration period due to closure or removal, were taken as non-respondents. To account for the operations of the non-responding establishments, data were rated-up.

2.10 Rate-up Factors

Data of non-responding establishments were calculated using rate-up factors. The rate-up factors were derived by first sorting out establishments into types of business and then grouping these establishments into 6 "number of persons engaged" size groups of 1-4; 5-9; 10-19; 20-49; 50-99 and 100+. Using number of persons engaged in each of this group, simple arithmetic means of Value Added were obtained. These arithmetic means were then multiplied by number of persons engaged in each of the non-responding group to estimate their data.

The estimated figures for the non-responding units were then added to the figures of the responding units to arrive at the estimated data of the entire Accommodation and Food Service Activities.

The GFCF too has been estimated for non-response. Generally capital formations in small establishments, like the ones who have not responded in our inquiry, are low.

Empirically,

Let n_{ij} be the number of employees in group i of the j establishment of those sampled and let g_{ij} be its corresponding parameter; $i = 1$ to 6 ; $j = 1$ to s , where s is all sample. Then estimate,

$$\hat{G}_{(i)} = \frac{\sum_{i=1}^6 \sum_{j=1}^k g_{ij}}{\sum_{i=1}^6 \sum_{j=1}^k n_{ij}} \left(\sum_{i=1}^6 \sum_{j=1}^k n_{ij} + \sum_{i=1}^6 \sum_{j=k+1}^s n_{ij} \right)$$

where k = number responded

l = number not responded (which is $s-k$)

3 RESULTS

All data contained in this report are in Fiji Dollars and in current prices.

All tables in this report contain data inclusive of estimates for non-response; exceptions are tables 1A, 2 to 5B and 8 to 10 that contain actual survey data.

Results of sub class [55101/55201/55901] have been grouped together in order to protect the confidentiality of the information supplied by them.

3.1 The Survey Response

Table 1A: The Survey Response

FSIC 2010		SURVEY FRAME	RETURNS RECEIVED	RESPONSE RATE %
SUB- CLASS	ACTIVITY			
55101	Short term accommodation activities	331	274	83
55201	Camping grounds, recreational vehicle parks and trailer parks			
55901	Other accommodation			
56101	Food and beverage service activities	662	520	79
56301	Beverage serving activities	70	67	96
GRAND TOTAL		1,063	861	81

Table 1B: Responding Establishment Contribution

INDUSTRY	TOTAL GO OF INDUSTRY	GO OF RESPONDING ESTABLISHMENT (as per survey)	% CONTRIBUTION OF RESPONDING ESTABLISHMENT TO TOTAL GO
Accommodation and Food Service Activities	938,701,148	919,320,846	98

3.2 Legal Status of Establishments

Table 2: Legal Status of Establishments

FSIC 2010		SOLE TRADER	PARTNERSHIP	PRIVATE LIMITED COMPANY	PUBLIC LIMITED COMPANY	CO-OPERATIVE	JOINT VENTURE AND CONSORTIA	NON-PROFIT ORGANISATION	GRAND TOTAL
SUB-CLASS	ACTIVITY								
55101	Short term accommodation activities	48	9	215	0	0	0	2	274
55201	Camping grounds, recreational vehicle parks and trailer parks								
55901	Other accommodation								
56101	Food and beverage service activities	359	21	140	0	0	0	0	520
56301	Beverage serving activities	19	0	38	0	0	0	10	67
GRAND TOTAL		426	30	393	0	0	0	12	861

3.3 Ownership of Establishments

Table 3: Ownership of Establishments

FSIC 2010		FIJI OWNED	BRANCH OF AN OVERSEAS COMPANY	SUBSIDIARY OF AN OVERSEAS COMPANY	TOTAL
SUB-CLASS	ACTIVITY				
55101	Short term accommodation activities	247	7	20	274
55201	Camping grounds, recreational vehicle parks and trailer parks				
55901	Other accommodation				
56101	Food and beverage service activities	505	12	3	520
56301	Beverage serving activities	67	0	0	67
GRAND TOTAL		819	19	23	861

3.4 Size of Establishments

Table 4: Size of Establishments

FSIC 2010		NUMBER OF PERSONS ENGAGED						
SUB-CLASS	ACTIVITY	1-4	5-9	10-19	20-49	50-99	100+	TOTAL
55101	Short term accommodation activities	122	60	26	26	13	27	274
55201	Camping grounds, recreational vehicle parks and trailer parks							
55901	Other accommodation							
56101	Food and beverage service activities	325	142	41	8	4	0	520
56301	Beverage serving activities	43	16	6	2	0	0	67
GRAND TOTAL		490	218	73	36	17	27	861

3.5 Number of Persons Engaged as at 30th June 2022

Table 5A: Number of Persons Engaged

FSIC 2010		WORKING WITH PAY		WORKING WITHOUT PAY		TOTAL
SUB-CLASS	ACTIVITY	LOCAL	EXPATRIATES	WORKING PROPRIETORS	UNPAID FAMILY WORKERS	
55101	Short term accommodation activities	9,865	70	58	22	10,015
55201	Camping grounds, recreational vehicle parks and trailer parks					
55901	Other accommodation					
56101	Food and beverage service activities	2,182	15	336	255	2,788
56301	Beverage serving activities	342	0	10	7	359
GRAND TOTAL		12,389	85	404	284	13,162

Table 5B: Number of Persons Engaged by Gender

FSIC 2010		GENDER		
SUB-CLASS	ACTIVITY	MALE	FEMALE	TOTAL
55101	Short term accommodation activities			
55201	Camping grounds, recreational vehicle parks and trailer parks			
55901	Other accommodation			
56101	Food and beverage service activities	4,693	5,322	10,015
56301	Beverage serving activities	1,109	1,679	2,788
		291	68	359
GRAND TOTAL		6,093	7,069	13,162

3.6 Macroeconomic Aggregates

Table 6: Macroeconomic Aggregates (\$)

FSIC 2010	GO	IC	VA	COE	CFC	OS
55101						
55201						
55901						
	746,549,672	383,727,875	362,821,797	167,798,683	89,359,634	105,663,480
56101	170,182,994	125,767,547	44,415,447	26,582,394	6,339,724	11,493,329
56301	21,968,482	10,099,513	11,868,969	2,183,977	390,240	9,294,752
TOTAL	938,701,148	519,594,935	419,106,213	196,565,054	96,089,598	126,451,561

3.7 Gross Fixed Capital Formation

Table 7: Gross Fixed Capital Formation (\$)

TYPE OF CAPITAL FORMATION	FSIC 2010 SUB-CLASS			
	55101/55201/55901	56101	56301	TOTAL
Land development and improvement	719	2,350,242	0	2,350,961
Buildings	92,623,335	9,627,813	235,377	102,486,525
Plant and machinery	8,425,953	1,310,451	46,092	9,782,496
Furniture, fixtures and office equipment	32,561,125	4,729,410	48,907	37,339,442
Transport vehicle and related equipment	5,207,959	836,604	282	6,044,845
ICT equipment, computer software & database	634,145	15,474	2,997	652,616
Cost of ownership transfer	0	77,375	0	77,375
GROSS FIXED CAPITAL FORMATION	139,453,236	18,947,369	333,655	158,734,260

3.8 Average Turnover per Establishment

Table 8: Average Turnover per Establishment

FSIC 2010		ESTABLISHMENTS	INCOME FROM SALES OF GOODS AND SERVICES (as per survey)	AVERAGE TURNOVER PER ESTABLISHMENT
SUB- CLASS	ACTIVITY	NUMBER	\$	\$
55101	Short term accommodation activities	274	486,343,643	1,774,977
55201	Camping grounds, recreational vehicle parks and trailer parks			
55901	Other accommodation			
56101	Food and beverage service activities	520	138,377,648	266,111
56301	Beverage serving activities	67	9,180,735	137,026
GRAND TOTAL		861	633,902,026	736,239

3.9 Average Compensation of Employees per Paid Employee

Table 9: Average Compensation of Employees per Paid Employee

FSIC 2010		COMPENSATION OF EMPLOYEES (as per survey)	PAID EMPLOYEE (as per survey)	AVERAGE COMPENSATION PER PAID EMPLOYEE
SUB- CLASS	ACTIVITY	\$	NUMBER	\$
55101	Short term accommodation activities	165,907,874	9,935	16,699
55201	Camping grounds, recreational vehicle parks and trailer parks			
55901	Other accommodation			
56101	Food and beverage service activities	24,915,468	2,197	11,341
56301	Beverage serving activities	2,150,468	342	6,288
GRAND TOTAL		192,973,810	12,474	15,470

3.10 Loans and Advances

Table 10: Loans and Advances

FSIC 2010		CLOSING BALANCES		TOTAL
SUB- CLASS	ACTIVITY	ABROAD	LOCAL	
55101	Short term accommodation activities	0	900,718,133	900,718,133
55201	Camping grounds, recreational vehicle parks and trailer parks			
55901	Other accommodation			
56101	Food and beverage service activities	0	36,588,556	36,588,556
56301	Beverage serving activities	0	1,458,457	1,458,457
GRAND TOTAL		0	938,765,146	938,765,146

3.11 2022 Results Compared with 2021 Results

Table 11: 2022 Results Compared with 2021 Results

AGGREGATES	2021		2022		Percentage change
	\$	Aggregates expressed as % of GO	\$	Aggregates expressed as % of GO	
GO	252,306,858		938,701,148		272.0
IC	208,609,820	82.7	519,594,935	55.4	149.1
VA	43,697,038	17.3	419,106,213	44.6	859.1
COE	67,074,397	26.6	196,565,054	20.9	193.1
CFC	65,261,989	25.9	96,089,598	10.2	47.2
OS	-88,639,348	-35.1	126,451,561	13.5	na
GFCF	66,907,639		158,734,260		137.2
NUMBER OF PERSONS ENGAGED	4,225		13,162		211.5

The increase in Value Added was driven by 272.0 percent increase in Gross Output from \$252.3m in 2021 to \$938.7m in 2022, an increase of \$686.4m.

The Compensation of Employees when compared to 2021 shows an increase of 193.1 percent and this is supported by an increase in the number of persons engaged.

For supplementary information on the Accommodation and Food Service Activities industry, reference can be made to Appendix I for the Concepts and Definitions, Appendix II for Composition of Macroeconomic Aggregates, Appendix III for Sample Questionnaire, Appendix IV for Macroeconomic Aggregates 2002-2022, Appendix V for Value Added 2006-2022, Appendix VI for Hotel Statistics, Appendix VII for Visitor Statistics and Appendix VIII for Tourism Statistics.

APPENDIX I: CONCEPTS AND DEFINITIONS

All concepts and definitions used in this report are based upon the recommendations of the United Nations for their world programme of Accommodation and Food Service Activities Statistics [contained in the International Recommendations on Statistics of the Distributive Trades and Services] as far as has been possible. The major concepts and definitions and their treatment are briefly explained below.

<i>Compensation of Employees</i>	Includes payments, whether in cash or in kind, made by the employer during the inquiry period for the work done to all persons included in the count of employees. It includes all cash payments, commissions, bonuses, cost of living allowances and wages paid during periods of vacation and sick leave, contributions in respect of their employee's social security and pension and payments in kind.
<i>Consumption of Fixed Capital</i>	In theory this is the value of the current replacement cost of fixed assets used up during the accounting period as a result of normal wear and tear. The consumption of fixed capital shown in this report is derived from the information supplied by the firm. This is expected to conform largely to the requirements of Income Tax Act and no adjustment is attempted to bring this into conformity with the national accounts definition.
<i>Employment Size Group</i>	This includes paid employment as well as people engaged.
<i>Establishment</i>	An Establishment can be referred to as an enterprise that engages in one or predominantly one kind of economic activity, at or from one location, for which data are available or can be meaningfully compiled, that allow the calculation of the operating surplus.
<i>Fixed Assets</i>	Fixed assets include the value of all physical assets expected to have a productive life of more than one year and intended for use by the establishment. Included are major additions, alterations and improvements to existing fixed assets that extend their normal economic life or raise their productivity.
<i>Foreign Owned</i>	Subsidiary of an overseas company is always considered foreign owned, whereas a branch of an overseas company is only considered foreign owned if 51 percent or more of its equity is held abroad.
<i>Gross Fixed Capital Formation</i>	This is the outlay of the restaurants and hotels industry on new and second-hand durable goods less their sales plus their own account capital construction work done on similar goods.
<i>Gross Output</i>	This is the gross value of all goods and services produced during the accounting period, the value of capital construction for own account and other income.

Intermediate Consumption	Intermediate consumption consists of non-durable goods and services which have a lifetime of use of less than one year. Compensation of employees do not form part of intermediate consumption, but expenditure such as travelling expenses of management personnel are included. Intermediate consumption differs from total purchases of raw materials, fuels etc. by the amount of stock changes of such goods. Valuation of intermediate consumption is at purchasers' value i.e. it is inclusive of all costs incurred by producers in the acquisition of the required goods and services.
Local Owned	All companies with 51 percent or more of its equity held in Fiji are considered locally owned.
Number of Employees	This includes all persons who work in the establishment and receive regular pay and persons working away from the establishment when paid by and under the control of the establishment. Also included are salaried managers, and directors of incorporated businesses except when paid solely for their attendance at board of directors meetings.
Operating Surplus	This is the excess of value added by producers over compensation of employees, consumption of fixed capital and net indirect taxes.
Payments in kind	This is defined as the net cost to the employer of those goods and services furnished to employees free of charge or at markedly reduced cost that are clearly and primarily of benefit to the employees as consumers. The item includes food, beverages, clothing (except uniforms for civilians as these are not worn off-duty) and lodging etc.
Statistical Unit	Statistical unit is the Unit for which information is collected.
Unpaid Family Workers	Unpaid family workers are persons living in the household of any of the proprietors of the owning establishment and working in the establishment without regular pay for at least one third of the working time normal to the establishment.
Value Added	Value added is the difference between the gross output and the intermediate consumption. It provides a useful way of measuring without duplication the economic importance of an industry or industrial sector.
Working Proprietors	Working proprietors are owners of establishments who are actively engaged in the work of the establishment. Excluded are silent or inactive partners.

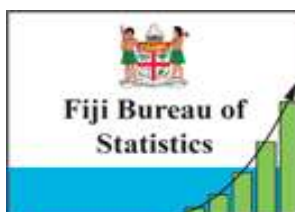
APPENDIX II: COMPOSITION OF MACROECONOMIC AGGREGATES

	FSIC 2010 SUB-CLASS			
	55101/55201/55901	56101	56301	TOTAL
	Accommodation activities	Food and beverage service activities	Beverage serving activities	
INCOME				
Primary Activity				
Income from the provision of accommodation	482,755,306	0	0	482,755,306
Sales of goods and services for consumption	8,004,494	151,382,132	9,309,084	168,695,710
Receipts from hotel organised activities and tours	468,857	0	0	468,857
Receipts from industrial services rendered	0	0	0	0
Change in stock of finished goods produced by the establishment	3,098,757	178,402	-789	3,276,370
Change in stock of work in progress	0	0	0	0
Secondary Activity				
Gross margin	223,148,474	16,409,134	12,501,299	252,058,907
Sales revenue	306,419,373	45,669,887	16,659,638	368,748,898
Less COGS	83,270,899	29,260,753	4,158,339	116,689,991
Opening stock	672,792	7,358,203	883,805	8,914,800
Add purchases	83,340,921	30,919,214	4,529,751	118,789,886
Less closing stock	742,814	9,016,664	1,255,217	11,014,695
Rent & receipts - building	6,625,724	1,352,759	20,622	7,999,105
Subsidies & grants received	16,680	3,839	0	20,519
Rent & receipts received - plant and machinery	3,340,472	0	0	3,340,472
Rent & receipts received - transport and related equipment	1,185,956	0	0	1,185,956
Rent & receipts received - repairs and maintenance	794	0	0	794
Commission received	1,471,350	71,561	0	1,542,911
Own account capital construction	0	0	0	0
Other income	16,432,808	785,167	138,266	17,356,241
Gross Output	746,549,672	170,182,994	21,968,482	938,701,148
Miscellaneous Income	69,100,155	2,984,069	128,931	72,213,155
Discount	0	0	0	0
Business insurance claims received	10,983,726	39,165	0	11,022,891
Casualty insurance claims received	0	0	0	0
Profit or loss received from any other business	142,376	165,884	0	308,260
Rent received from land	275,229	900,000	0	1,175,229
Interest received	1,501,511	106,481	8,486	1,616,478
Dividends received	39,418	10,350	20,000	69,768

	FSIC 2010 SUB-CLASS			
	55101/55201/55901	56101	56301	TOTAL
	Accommodation activities	Food and beverage service activities	Beverage serving activities	
Royalty received	0	0	0	0
Bad and doubtful debts recovered	18,514,882	0	0	18,514,882
Exchange gain	1,511,800	40,218	602	1,552,620
Surcharge	0	0	0	0
Service and license fees	0	0	0	0
Training rebates	0	0	0	0
Gain on sale of fixed assets	28,629,298	1,703,081	99,843	30,432,222
VAT charged on goods and services provided	7,501,915	18,890	0	7,520,805
TOTAL INCOME	815,649,827	173,167,063	22,097,413	1,010,914,303
EXPENDITURE				
Expenditure on materials for use in the business	97,261,909	79,572,957	2,162,877	178,997,743
Change in stock of material	12,313	0	0	12,313
Petrol/automotive diesel oil	21,177,594	962,344	44,941	22,184,879
Industrial diesel fuel/heavy fuel oil	204,149	0	0	204,149
Kerosene	95,042	0	0	95,042
Liquid petroleum gas	5,247,595	1,523,065	0	6,770,660
Electricity	25,451,999	8,795,926	2,337,348	36,585,273
Water	4,660,768	1,847,633	250,113	6,758,514
Repairs & maintenance - motor vehicles	5,961,991	608,196	53,399	6,623,586
Repairs & maintenance - buildings	19,125,165	767,194	70,357	19,962,716
Repairs & maintenance - machinery and equipment	11,584,960	680,239	125,492	12,390,691
Cartage and haulage expenses paid to other firms	1,390,432	83,835	775	1,475,042
Travel expenses - air	1,057,665	18,840	3,642	1,080,147
Travel expenses - water	1,277,216	14,767	0	1,291,983
Travel expenses - land	3,694,158	585,883	27,104	4,307,145
Accommodation charges	1,514,892	26,150	512	1,541,554
Value of contract and commission work done	14,282,560	429,919	15	14,712,494
Audit and accounting	2,374,343	477,336	39,019	2,890,698
Legal fee	2,670,866	190,395	29,028	2,890,289
Advertising and promotion	17,644,848	1,514,652	86,113	19,245,613
Bank charges	3,625,006	1,419,113	126,709	5,170,828
Postage	73,152	107,661	0	180,813
Telephone and telecommunication	6,589,833	1,149,376	26,313	7,765,522
Office stationery and supplies	19,406,294	885,073	27,928	20,319,295
Management and consultation fee	24,832,756	1,579,681	291,424	26,703,861

	FSIC 2010 SUB-CLASS			
	55101/55201/55901	56101	56301	TOTAL
	Accommodation activities	Food and beverage service activities	Beverage serving activities	
Rent paid for building	9,335,672	14,459,620	1,526,918	25,322,210
Rent paid for plant and machinery	9,537,943	790,486	8,818	10,337,247
Business insurance paid	29,305,606	4,454,938	2,150,179	35,910,723
Security services	3,706,716	172,339	20,365	3,899,420
Laundry and cleaning services	9,289,288	601,248	41,261	9,931,797
Music and entertainment	5,102,229	506,587	38,985	5,647,801
All other costs and expenses	26,232,915	1,542,094	609,878	28,384,887
Intermediate Input	383,727,875	125,767,547	10,099,513	519,594,935
Miscellaneous Expenditure	89,309,090	8,536,550	145,120	97,990,760
Casualty insurance	43,670	0	9,004	52,674
Rent paid for land	4,868,841	154,150	3,719	5,026,710
Interest paid	44,586,566	1,614,941	72,266	46,273,773
Dividend paid	0	0	0	0
Royalty paid	5,769	4,359,713	0	4,365,482
Bad and doubtful debts written off	20,676,176	181,864	1,181	20,859,221
Business license, rates on property paid to central or local government etc.	2,957,400	672,576	38,758	3,668,734
FNU levy	3,744,202	274,662	14,283	4,033,147
Exchange losses	4,410,892	1,784	0	4,412,676
Loss on sale of fixed assets	770,250	63,631	1,594	835,475
VAT paid on supplies of goods and services	7,143,876	1,041,180	4,315	8,189,371
Donations	101,448	172,049	0	273,497
Compensation of Employees	167,798,683	26,582,394	2,183,977	196,565,054
Wages and salaries paid	152,363,815	25,120,303	2,050,155	179,534,273
FNPF	9,304,087	1,283,163	113,358	10,700,608
Payment in kind	6,130,781	178,928	20,464	6,330,173
Consumption of Fixed Capital	89,359,634	6,339,724	390,240	96,089,598
TOTAL EXPENDITURE	730,195,282	167,226,215	12,818,850	910,240,347

APPENDIX III: SAMPLE QUESTIONNAIRE



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Suva
FIJI**

Telephone: [679] 331 5822
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Website: www.statsfiji.gov.fj

CONFIDENTIAL

DESPATCHED: __/__/__

2022 CENSUS OF ACCOMMODATION AND FOOD SERVICE ACTIVITIES

Tax Identification Number

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Please correct any errors appearing in this label

Dear Sir/Madam,

Enclosed is a copy of the 2022 Census of Accommodation and Food Service Activities questionnaire.

COVERAGE AND SCOPE: It covers all establishments engaged in Accommodation and Food Service Sector classified under the Fiji Standard Industrial Classification 2010, Section I (refer note on page 2). If an establishment's Accommodation and Food Service Activities are combined with other types of business, you should report on the Accommodation and Food Services Activities side of the operations only.

PURPOSE: The census provides an important means of assessing the composition this sector makes to the economy of Fiji, and indicates the changing composition and structure of the industry. The results of the Survey are used by the Fiji Bureau of Statistics to estimate the National Income of Fiji and in the provision of other key indicators.

REFERENCE PERIOD: A Reference period is the calendar year. If your accounting year is different provide information approximating closest to the calendar year. Limited liability companies are requested to submit a copy of their financial statements with the questionnaire.

COMPULSORY REQUIREMENT: The Census is conducted under the provisions of the Statistics Act 1961 (Cap 71). In accordance with Section 8 subsection 2 of this Act you are required to fill the questionnaire and return it to the undersigned. Please be advised that failure to meet the above deadline may lead to legal action.

CONFIDENTIALITY OF INFORMATION: Information supplied will be used by the department for the preparation of statistics. Any release of information will be in accordance with the Statistics Act and only authorised persons will have access to individual information.

CONTACT PERSON FOR HELP AND ADVICE: Ms. Michelle Khan on email mkhan@statsfiji.gov.fj or telephone 331 5822 (ext. 386 245) or direct line 323 0845.

Bimlesh Krishna [Mr]

Chief Statistician – Economic Statistics Division

NOTE: Under the Fiji Standard Industrial Classification 2010, Section I, the Accommodation and Food Service Activities includes the provision of short-stay accommodation for visitors and other travellers and the provision of complete meals and drinks fit for immediate consumption. The amount and type of supplementary services provided within this section can vary widely.

This return is required for the addressed establishment only. In case this is not possible, a combined return with similar main activities may be submitted. If the information cannot be provided on this basis, please provide an explanatory note.

ORGANISATIONAL STRUCTURE

- 1 A business can have more than one establishment involved in similar or different activities at different locations. State the location and the type of activity the establishment is engaged in during the year.

FORM OF OWNERSHIP

- 5 (1) Fiji owned:
This is an establishment operating in Fiji in which 51% or more equity is held locally.
- (2) Branch of an overseas company:
This is an establishment operating in Fiji which is controlled by or supervised by an overseas head office and which is an integral part of the foreign parent organisation. Branch has no equity share capital.
- (3) Subsidiary of an overseas company:
A company is a subsidiary of another if that other company owns this subsidiary wholly or holds more than half the nominal value of the equity share capital of this subsidiary company.

EQUITY PARTICIPATION

- 6 Give the proportion of the share capital held by residents of Fiji. Equity share capital held by companies or individuals on behalf of residents of Fiji should also be included.

OPERATING STATUS

If you are no longer in business, a **STATUTORY DECLARATION** must be attached with the questionnaire with the words **“CLOSED BUSINESS”** written across the questionnaire and returned to the Fiji Bureau of Statistics. The Statutory Declaration must be signed by a Magistrate or a Barrister/Solicitor, Justice of Peace or a member of the Notary Public acting on your behalf. The Statutory Declaration must state the name of the business, nature of its activity and the date on which it ceased operation.

QUESTIONNAIRE

All relevant questions must be answered with clear and correct figures. Estimates will be accepted where actual data are not available. Values, **excluding VAT**, are to be expressed in Fiji Dollars.

1. Organisational Structure

Does this business operate at more than one location?			
Please tick the appropriate box:		No	Yes
		If yes, please give details below:	
NAME OF ENTERPRISE/ BRANCH (1)	PHYSICAL LOCATION OF BUSINESS (2)	MAIN TYPE OF BUSINESS OR ACTIVITY (3)	FSIC [FOR OFFICIAL USE ONLY]

2. Accounting Period

Please state the accounting period: From / /2022 To / /2022

3. Legal Status of Organisation

7. Legal Status of Organisation					
Please tick appropriate box					
Sole Trader	1		Partnership	2	
Private Limited Company	3		Public Limited Company	4	
Co-operative	5		Government Owned Trading Entity	6	
Statutory Boards	7		Central Government	8	
Local Government	9		Joint Venture and Consortia	10	
Non-profit Organisation	11		Trusts and Estates	12	
Consulates and Foreign Embassies	13		Branch of a Company Incorporated Overseas	14	

4. International Trade

Please tick appropriate box	Yes	No
Does the establishment import or export any type of goods or services		
If yes, please specify.		

5. Form of Ownership

Please tick appropriate box					
Fiji owned	1		Branch of an overseas company	2	
Subsidiary of an overseas company	3		Others (specify)	4	

6. Equity Participation

Please indicate the equity capital held by Fiji Citizens. As at end of 2022	%
---	---

PRIMARY INCOME EARNED DURING THE ACCOUNTING PERIOD

- 7 This should be the actual selling value net of any discount or rebate allowed to the buyer.

Income/commission received by provision of accommodation services for organising tours.

Include here, if applicable, income from beauty salons and laundry services etc. provided by the hotel.

Exclude VAT charged on goods and services provided.

OTHER INCOME

- 15 This is the resale value of goods bought, the goods being in the same condition as received and does not go through any manufacturing process by your establishment.
- 19 Include all claims arising from business insurance. Examples of business insurances are insurance against the risk of buildings, properties and stocks. Exclude life, education or any other personal insurance.
- 20 Include all claims arising from casualty insurance. Examples of casualty insurance are insurance against the risk of accidents and illness to employees. Claims for life, education or any other personal insurance are to be excluded.

Income

Primary Income Earned During The Accounting Period		VALUE (\$)
7	a) Income from provision of accommodation	
	b) Sale of goods and services for consumption	
	c)	
	d)	
Other Income		
8	Rent & receipts received - building	
9	Subsidies and grants received	
10	Receipts from industrial services rendered to others	
11	Rent & receipts received - plant and machinery	
12	Rent & receipts received - transport and related equipment	
13	Rent & receipts received - repairs and maintenance	
14	Commissions received	
15	Income of sales of good without transformation (see question 33)	
16	Own account capital formation	
17	Other income	
18	Discount	
19	Business insurance claims received	
20	Casualty insurance claims received	
21	Profit or loss received from any other business in which you have an interest	
22	Rent received from land	
23	Interest received	
24	Dividends received	
25	Royalty received	
26	Bad and doubtful debts recovered	
27	Exchange gain	
28	Gain on sale of fixed assets	
29	Hotel turnover tax (hotels only)	
30	VAT charged on goods and services provided	
31	Grand Total of All Income Received [Questions 7 to 30]	

PURCHASES OF MATERIALS AND OPERATING EXPENDITURE

- 32 State in detail the total value of all purchases of materials and supplies for use in the preparation of food; for provision and maintenance of accommodation and for the operation of a hotel, bar, restaurant or catering business etc.

The cost of freight and transport should be excluded unless it is accounted for as part of the purchase price. Transport cost paid to outside firms should be included in question 44.

Exclude all purchases of plant and machinery and other capital equipment purchased by you that should be included in question 90.

- 32 (j) Non-alcoholic beverages refer to mineral water and soft drinks etc.

- 32 (k) Alcoholic beverages refer to spirit, wine and beer etc.

- 33 State in detail expenditure of all materials and related articles purchased for resale during the year.

Exclude VAT paid on supplies of goods and services.

FUEL, ELECTRICITY AND WATER

- 34-37 Fuel purchased, other than fuel purchased for resale, including gasoline and other fuel for vehicle etc. should be included.

- 38 This should include the cost of electricity purchased for lighting, air conditioning, refrigeration etc.

OTHER EXPENDITURE

- 40-42 Repairs and maintenance costs paid to other firms covers the total costs of current repair and maintenance service provided by such firms on repairs done on vehicles, building etc. of the establishment. Current repair and maintenance carried out by an ancillary repair and maintenance unit which has been treated as an independent establishment should be included.

- 43 Cartage and haulage expense includes payment for the transportation of goods and materials within the country. It excludes cost of transport carried out by your own equipment and employees.

- 48 Include all payments made by the establishment for contract and commission work done on materials controlled by the business.

- 61 Include all payments in respect of leased/rented land. If it is not possible to separate payments made for land from building, please include expenditure in Question 61.

- 62 Include interest payments include interest on long-term debts and interest on all borrowing.

COMPENSATION OF EMPLOYEES

- 78 Gross wages and salaries includes overtime, sick and holiday pay, bonuses, payments under piece rate schemes, all allowances, severance and redundancy pay, sales commissions paid to own employees and directors fee etc.

- 80 Payment in kind is the cost to the employer for providing employees with housing, transport, clothing, food, drinks, fuels, etc. free of charge or at a reduced rate.

Expenses

Purchases of Materials and Operating Expenditure		
32	Expenditure on materials for use in the business	VALUE (\$)
	a) Bread and cereals	
	b) Meat	
	c) Fish	
	d) Dairy products	
	e) Oils and fats	
	f) Fruit & vegetables	
	g) Sugar	
	h) All other food	
	i) Tea, coffee and cocoa etc.	
	j) Non-alcoholic beverages	
	k) Alcoholic beverages	
	l) Tobacco & tobacco products	
	m) Linen, furnishing etc.	
	n) Kitchenware & tableware	
	o) Cleansing materials etc.	
	p) Others: specify	
33	Expenditure on goods for resale without further processing (refer question 15)	
Fuel, Electricity and Water		
34	Petrol/automotive diesel fuel	
35	Industrial diesel fuel/heavy fuel oil	
36	Kerosene	
37	Liquid petroleum gas	
38	Electricity	
39	Water	
Other Expenditure		
40	Repairs & maintenance on vehicles	
41	Repairs & maintenance on buildings	
42	Repairs & maintenance on plant and machinery	
43	Cartage and haulage expenses paid to other firms	
44	Travel expenses on air transport	
45	Travel expenses on water transport	
46	Travel expenses on land transport	
47	Accommodation charges	
48	Value of contract and commission work done	
49	Audit and accounting	
50	Legal fee	
51	Advertising and promotion etc	
52	Bank charges	
53	Postage	
54	Telephone and telecommunication	
55	Office stationery and supplies	
56	Rent paid on building	

57	Rent paid on plant and machinery	
58	Management and consultation fee	
59	Business insurance	
60	Casualty insurance	
61	Rent paid for land	
62	Interest paid	
63	Dividend paid	
64	Royalty paid	
65	Bad and doubtful debts written off	
66	Business licenses and rates paid	
67	Fiji National University [FNU] levy	
68	Exchange losses	
69	Loss on sale of fixed assets	
70	Donations made	
71	Security services	
72	Laundry and cleaning services	
73	Music and other entertainment expenses	
74	Depreciation claimed (to agree with question 90(7))	
75	Payment for hotel organized activities and tours	
76	All other costs and expenses	
77	VAT paid on supplies of goods and services	
Compensation of Employee		
78	Gross wages and salaries	
79	Employers contribution to FNPF	
80	Payment in kind	
81	Grand Total of Expenditure Incurred [Questions 32 to 80 excluding 63]	

STOCKS

- 83 Work-in-progress consists of unfinished output at the end of the reference year.
- 84 Finished goods bought for resale are stocks of goods bought for resale in the same condition as purchased.
- 85 The value of materials, fuel supplies and components are stocks of raw materials not used up in the production process.

LOANS AND ADVANCES

- 86 Please provide information relating to any loan or advances at the end of the accounting period.

NET EARNINGS AND TAXES PAID

- 87 This is the net profit of your establishment/enterprise from the profit and loss account.

NUMBER OF EMPLOYMENT

- 88 Please note that the information in respect of employment is for the last pay week in June 2022.

Operatives includes all employees directly engaged in the activity of the establishment, eg those in fabrication, processing, assembling, shop messengers, warehouse men, packers and repair men etc. Casual workers should also be included here.

Others includes administrators, technical/clerical personnel, eg managers, clerks etc.

Expatriates are non-Fiji citizens who stayed in Fiji.

Working proprietors include all individual proprietors and partners who are actively engaged in the work of the establishment. Silent or inactive partners should be excluded unless they participate actively in the work of the establishment.

Unpaid family workers include persons living in the household of any of the proprietors of the owning establishment and working in the establishment without regular pay for at least a third of the normal working hours of the establishment.

ENVIRONMENT RELATED QUESTIONS

- 89 In view of the importance of climate change and disaster related events, the FBoS has embarked on compiling Environment Economic Account to be consistent and comparable with other countries. Therefore, the need to capture these statistics from all sectors within the economy, including all business entities. The information provided by the establishment would help us further improve these accounts which would be used in planning and policy formulation.

82 - 85. Stocks

Please give the value of stocks held by your establishment	VALUE OF STOCKS (\$)		
	OPENING (1)	CLOSING (2)	CHANGE (2)-(1)=(3)
Finished goods produced by the establishment and intended for sale			
Work-in-progress			
Finished goods bought for resale			
Materials, fuels, supplies and components			
Total			

86. Loans and Advances - Closing Balance

Locally	
Abroad	
Total	

87. Net Earnings

	Amount (\$)
Net profit/loss of your establishment/enterprise [Total income + total change in stocks – total expenses]	

88. Number of Employment

	NUMBER EMPLOYED
a] Working with pay	
i] Fiji citizens	
ii] Expatriates	
b] Working without pay	
i] Working proprietors	
ii] Unpaid family workers	
Total (Questions 88(a)+88(b))	
c] The total number in employment by gender	
i] Total males	
ii] Total females	

89. Environment Related Questions

1	Please tick the appropriate source of water for the establishments		
	Metered water [WAF]	1	
	Rain water	2	
	River/creek	3	
	Bore hole	4	
	Others (Please specify)	5	
2	Please tick the appropriate source of energy for the establishments		
	Electricity [EFL]	1	
	Electricity [Own generation]	2	
	(a) Solar	2a	
	(b) Hydro	2b	
	(c) Diesel/thermal	2c	
	(d) Windmill	2d	
3	Please indicate the method of solid waste disposal of the establishments		
	Collection by city/town council	1	
	Collection by private companies	2	
	Private incineration	3	
	Private dumpsite	4	
	Recycled	5	
	Others (Please specify)	6	
4	Please indicate the method of liquid waste disposal of the establishments		
	Connected to sewerage line	1	
	Septic tank	2	
	Disposal in the sea/river	3	
	Others (Please specify)	4	

CAPITAL ASSETS

- 90 (7) Please ensure that: The value given for depreciation should agree with the value given in question 74.
- 90 (4) Own Account Capital Formation: This is the cost of new fixed assets and additions to the existing fixed assets made by establishments own labour for its own use. Cost should be equivalent to labour costs plus value of materials at cost.
- 90 Entertainment Literary/Artistic Originals include:
- (a) Precious stones and metals (e.g. diamonds, non-monetary gold, platinum and silver);
 - (b) Antiques and other art objects (e.g. painting and sculptures); and
 - (c) Other valuables (e.g. jewellery and collector items).

90. Capital Assets

	VALUE (\$)								
	Opening Book value	Purchase of new and second hand assets at cost	Land Development & Improvement	Own Account Capital Formation	Other Changes	Sales of Capital Assets	Depreciation	Revaluation	Closing Book value
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
Residential buildings									
Non- residential buildings									
Other structures									
Land									
Transport vehicles and related equipment									
ICT equipment									
Furniture, fixtures and office equipment									
Other machinery & equipment									
Cost of ownership transfer on non-produced assets									
Research & development									
Minerals exploration & evaluation									
Computer software & databases									
Entertainment literary/artistic originals									
Renewable energy equipment related									
Other intellectual property products									
Total									

Person we should contact if any queries arise regarding this form:

Name: _____

Telephone: _____

Email: _____

Signature: _____

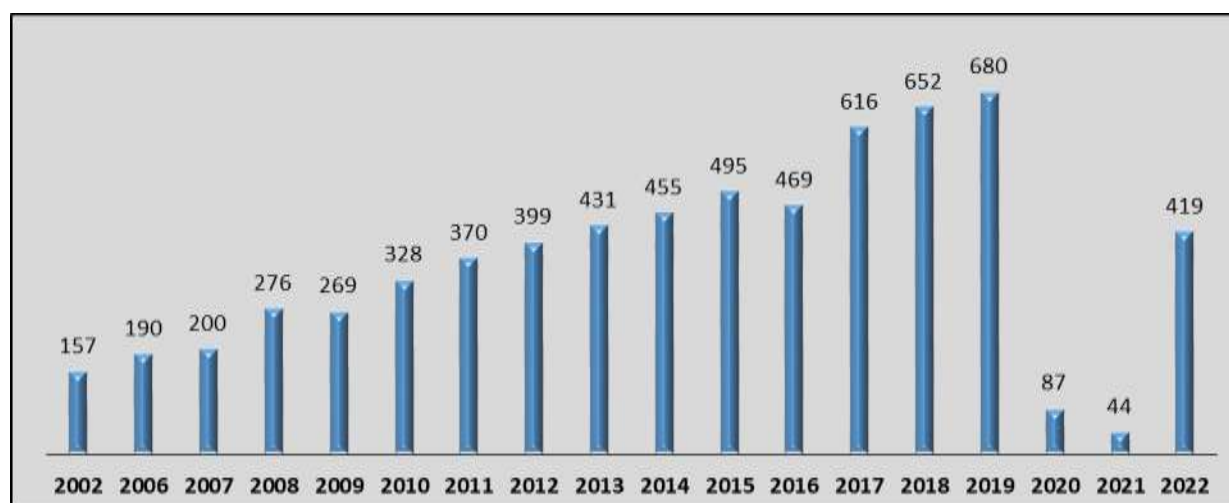
Date: _____

THANK YOU FOR COMPLETING THE QUESTIONNAIRE

APPENDIX IV: MACROECONOMIC AGGREGATES 2002 – 2022 (\$'000)

YEAR	GO	IC	VA	COE	CFC	OS
2002	370,003	213,404	156,599	68,801	24,499	63,299
2006	444,056	253,940	190,116	85,792	38,056	66,268
2007	426,758	226,948	199,810	94,701	35,039	70,070
2008	606,896	330,916	275,980	126,564	43,844	105,572
2009	609,970	340,534	269,436	125,514	43,530	100,392
2010	735,619	407,332	328,287	150,528	51,101	126,658
2011	859,356	489,779	369,577	171,845	59,280	138,452
2012	899,016	500,175	398,841	178,508	63,059	157,274
2013	972,708	541,705	431,003	190,342	52,182	188,479
2014	1,019,059	564,056	455,003	207,539	64,713	182,751
2015	1,077,812	582,742	495,070	216,214	70,822	208,034
2016	1,098,082	628,595	469,487	221,558	53,218	194,711
2017	1,246,392	630,813	615,579	232,594	55,738	327,246
2018	1,303,521	651,748	651,773	240,496	58,570	352,707
2019	1,340,070	660,526	679,544	250,827	59,942	368,775
2020	358,252	270,811	87,441	93,039	67,645	-73,243
2021	252,307	208,610	43,697	67,074	65,262	-88,639
2022	938,701	519,595	419,106	196,565	96,089	126,452

APPENDIX V: VALUE ADDED 2002 – 2022 (\$Millions)



- Tourism Industry has grown rapidly over the past years. As shown by the graph, Value Added has been gradually increasing since 2009 due to an increase in visitor arrivals. In 2016 the Value Added declined, as the result of Tropical Cyclone Winston. In the last 3 years after TC Winston the Value Added increased due to more establishment's engagement in the accommodation [hotels], restaurants and clubs activities.
- A significant decline in year 2020 and 2021 occurred due to the global pandemic (COVID-19). The closure of the International and Domestic borders led to a significant decline in the number of tourist arrivals. Major Lockdown and curfews were implemented to

restrict people's movement hence, the temporary closure of most accommodations, restaurants and clubs.

- In 2022, there was a notable surge in tourism due to the lifting of pandemic related restrictions. As International and domestic borders reopened, lockdowns and curfews were eased, the travel and hospitality industries saw a significant rebound. Accommodations, restaurants and clubs returned to regular operations, leading to an increase in tourist arrivals and a revitalization of the global tourism sector.

APPENDIX VI: HOTEL STATISTICS

Hotel Statistics is compiled quarterly by the Tourism and Migration Business Unit of the Social Statistics Division.

NUMBER OF ROOMS AVAILABLE BY AREA – 2022

AREA	QUARTER 1	QUARTER 2	QUARTER 3	QUARTER 4
Coral Coast	137,026	134,492	153,448	150,675
Lautoka	38,155	56,139	54,759	56,423
Mamanuca	24,792	61,613	65,918	64,193
Nadi	261,394	345,752	350,933	353,799
Northern Division	42,213	50,433	47,220	56,309
Suva	148,799	147,056	148,862	138,123
Others	6,256	12,206	11,721	12,574
TOTAL	658,635	807,691	832,861	832,096

Source: Provisional Hotels and Tourist Accommodation Statistics, FBoS Release No.21, 2023 of the Fiji Bureau of Statistics.

The above table shows rooms available by area every quarter. All the rooms available do not get sold as can be seen from the following table.

NUMBER OF ROOMS SOLD BY AREA – 2022

AREA	QUARTER 1	QUARTER 2	QUARTER 3	QUARTER 4
Coral Coast	39,232	79,471	91,510	81,016
Lautoka	14,259	18,785	22,330	21,235
Mamanuca	8,016	31,836	31,973	31,944
Nadi	72,878	176,716	204,236	197,215
Northern Division	10,693	19,649	17,369	19,102
Suva	39,981	66,120	65,592	60,913
Others	922	3,683	3,275	2,452
TOTAL	185,981	396,260	436,285	413,877

Source: Provisional Hotels and Tourist Accommodation Statistics, FBoS Release No.21, 2023 of the Fiji Bureau of Statistics.

ROOM OCCUPANCY BY AREA (%) – 2022

AREA	QUARTER 1	QUARTER 2	QUARTER 3	QUARTER 4
Coral Coast	28.6	59.1	59.6	53.8
Lautoka	37.4	33.5	40.8	37.6
Mamanuca	32.3	51.7	48.5	49.8
Nadi	27.9	51.1	58.2	55.7
Northern Division	25.3	39.0	36.8	33.9
Suva	26.9	45.0	44.1	44.1
Others	14.7	30.2	27.9	19.5
TOTAL	28.2	49.1	52.4	49.7

Source: Provisional Hotels and Tourist Accommodation Statistics, FBoS Release No.21, 2023 of the Fiji Bureau of Statistics.

APPENDIX VII: VISITOR STATISTICS

Visitor Statistics is compiled by the Tourism and Migration Business Unit of the Social Statistics Division.

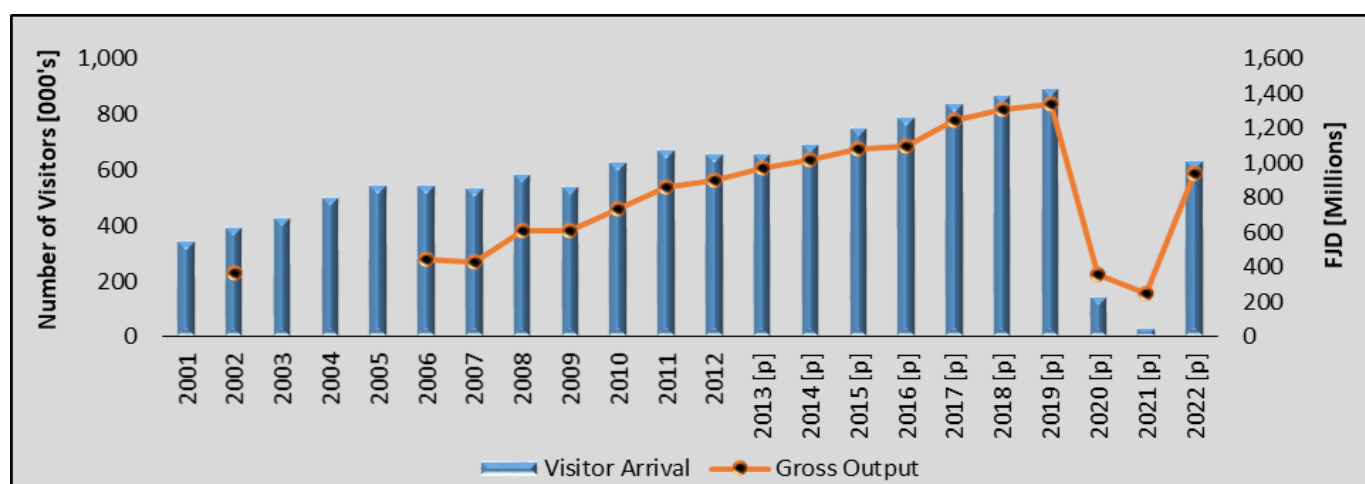
NUMBER OF VISITOR ARRIVALS BY MONTH AND YEAR

MONTH	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	TOTAL
2001	24,498	20,180	25,306	25,063	24,280	33,656	35,731	33,898	33,464	31,251	28,810	31,877	348,014
2002	30,624	26,470	31,241	28,665	30,794	35,556	39,960	38,207	36,677	36,564	32,288	30,813	397,859
2003	30,665	26,350	29,301	30,050	31,411	39,618	43,925	43,416	42,354	39,879	35,808	38,023	430,800
2004	35,486	32,072	37,497	36,460	39,058	45,168	51,272	49,047	48,188	44,376	41,225	44,226	504,075
2005	41,647	34,407	42,769	39,820	40,818	50,134	58,238	53,013	48,893	46,923	42,039	46,444	545,145
2006	40,959	34,406	39,621	43,207	41,677	52,110	59,052	53,865	54,076	50,519	39,493	39,604	548,589
2007	36,998	31,743	39,992	42,140	38,365	49,497	55,924	50,557	53,059	48,326	43,246	50,034	539,881
2008	45,212	39,164	46,386	42,435	44,316	53,333	59,246	58,013	53,135	50,118	43,397	50,276	585,031
2009	32,985	31,286	36,060	39,385	37,666	47,332	59,728	55,990	55,241	53,243	43,257	50,013	542,186
2010	44,755	34,392	46,713	46,218	47,062	58,614	67,263	61,850	61,665	59,290	49,165	54,881	631,868
2011	48,455	37,659	45,163	55,158	54,380	61,919	72,067	66,040	62,902	59,899	52,151	59,257	675,050
2012	50,107	37,399	48,915	41,704	51,735	60,920	69,108	64,827	66,379	62,686	52,501	54,309	660,590
2013 [p]	46,145	35,484	47,962	51,292	55,478	60,426	67,836	66,346	61,322	59,605	51,400	54,410	657,706
2014 [p]	47,551	38,840	47,149	54,888	56,462	63,721	70,816	69,632	64,053	64,545	55,493	59,480	692,630
2015 [p]	50,225	42,175	51,047	59,049	60,496	72,525	79,494	73,332	71,836	69,126	59,579	65,951	754,835
2016 [p]	57,747	44,345	55,977	58,159	60,369	73,112	85,704	76,347	71,758	73,595	62,488	72,719	792,320
2017 [p]	64,943	43,876	54,407	68,495	64,367	76,598	90,108	82,316	77,029	78,164	65,151	77,430	842,884
2018 [p]	62,648	48,798	60,058	63,535	67,290	81,653	95,061	88,693	81,437	79,077	64,989	77,070	870,309
2019 [p]	63,807	48,748	59,306	76,813	73,169	85,652	96,376	88,834	81,354	77,467	69,123	73,740	894,389
2020 [p]	65,386	46,343	27,972	678	709	413	711	976	1,005	1,125	875	712	146,905
2021 [p]	1,011	1,251	1,961	813	400	330	452	419	460	578	717	23,226	31,618
2022 [p]	16,502	11,014	21,390	46,680	47,813	62,130	78,638	70,110	72,657	70,152	63,646	75,580	636,312

Source: Provisional Visitor Arrivals, FBoS Release No. 02, 2023 of the Fiji Bureau of Statistics.

The above table shows that visitor arrival is subject to seasonal variation. There is an increase in the number of people that are enjoying travelling and taking advantage of our warm weather to escape their winter season and making tourism sustainable. Due to the global pandemic COVID-19 in year 2020 and 2021 the number of visitors decreased. In 2022, the number of visitor arrivals has increased due to the lifting of pandemic related restrictions, however it still has not reached the pre-COVID-19 numbers.

GRAPH 1: VISITOR ARRIVAL STATISTICS 2001 – 2022



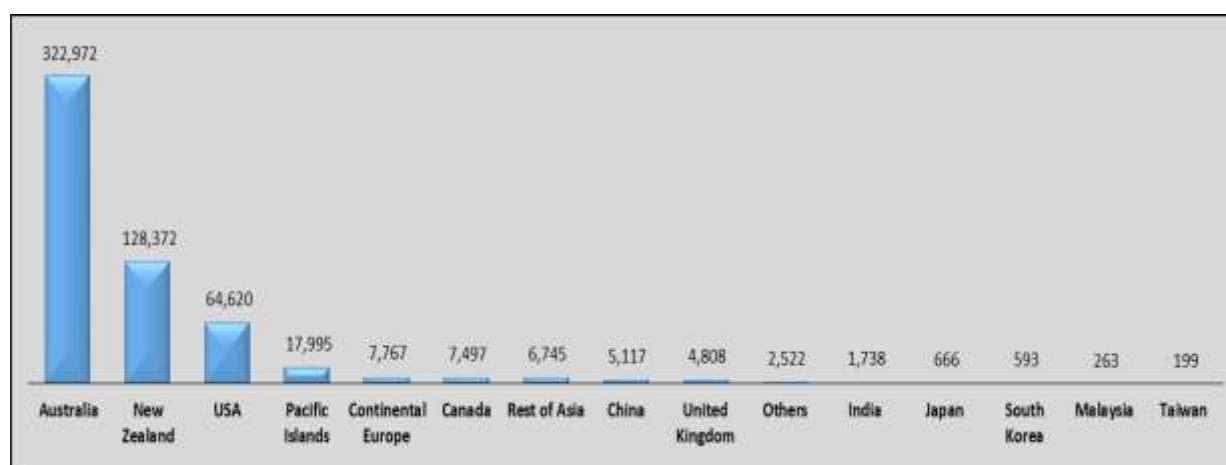
When compared to year 2021, visitor arrivals increased by 1,912.5 percent.

2022 VISITOR DEPARTURE BY COUNTRY OF RESIDENCE AND PURPOSE OF VISIT

COUNTRY	PURPOSE OF VISIT				NUMBER
	BUSINESS/CONFERENCE	HOLIDAY	VISITING FRIENDS/RELATIVES	OTHERS	TOTAL
Australia	6,139	291,950	18,991	5,892	322,972
Canada	116	4,711	2,168	502	7,497
China	283	1,745	51	3,038	5,117
Cont. Europe	527	6,371	246	623	7,767
India	172	1,154	187	225	1,738
Japan	162	354	45	105	666
Korea	148	250	68	127	593
Malaysia	54	154	12	43	263
New Zealand	3,598	106,277	14,510	3,987	128,372
Pacific Islands	2,392	6,044	1,500	8,059	17,995
Rest of Asia	853	2,344	148	3,400	6,745
Taiwan	22	92	13	72	199
UK	204	3,898	481	225	4,808
USA	1,703	51,904	7,082	3,931	64,620
Others	192	1,757	111	462	2,522
Total	16,565	479,005	45,613	30,691	571,874

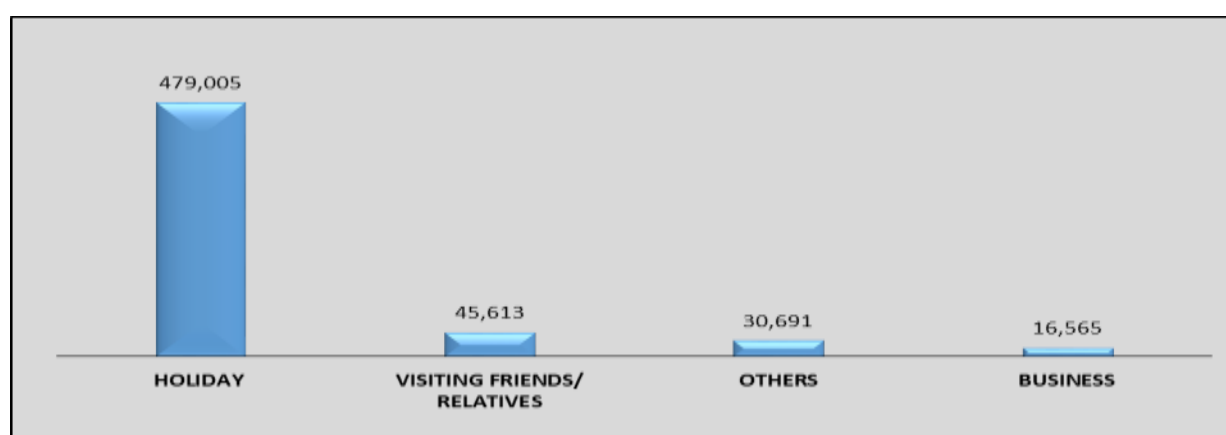
Source: Fiji's Earnings from Tourism Annual 2022, FBoS Release No. 07, 2023 of the Fiji Bureau of Statistics.

GRAPH 2: VISITOR DEPARTURE BY COUNTRY OF RESIDENCE



In 2022, 56.5 percent of visitors were from Australia, 22.4 percent from New Zealand, 11.3 percent from the United States of America and 3.1 percent from Pacific Islands.

GRAPH 3: VISITOR DEPARTURE BY PURPOSE OF VISIT



Holiday was the main purpose of visit which account for 83.8 percent of visitors.

APPENDIX VIII: TOURISM STATISTICS

Tourism statistics is compiled by the Balance of Payments Unit of the Economic Statistics Division.

	2017 [p]	2018 [p]	2019 [p]	2020 [p]	2021 [p]	2022 [p]
Average Length of Stay [Days]	11.2	11.2	11.1	11.0	12.6	11.8
Business	10.4	10.4	10.4	10.3	10.3	10.3
Conference	6.9	6.9	6.9	6.9	6.9	6.9
Personal						
Visiting Friends & Relatives	20.6	20.6	20.5	20.5	20.5	20.5
Others	14.6	14.6	14.6	14.6	14.6	14.6
Cruise Ship Passengers	1.0	1.0	1.0	1.0	0	1.0
Total Visitor Days	7,382,266	7,699,752	8,077,274	1,534,630	176,212	5,286,036
Business	341,668	325,605	311,282	46,052	11,673	128,453
Conference	102,954	103,420	126,612	12,683	207	28,852
Personal	6,799,324	7,129,810	7,583,477	1,459,953	164,332	5,116,834
Visiting Friends & Relatives	1,142,643	1,216,440	1,470,473	366,680	17,975	918,284
Others	5,656,681	5,913,370	6,113,004	1,093,274	146,357	4,198,550
Cruise Ship Passengers	138,320	140,917	55,903	15,941	0	11,897
Per-Diem Expenditure [FJD]						
Business	317.8	318.9	320.0	304.3	301.1	330.9
Conference	274.5	275.6	276.7	263.5	258.8	285.3
Personal						
Visiting Friends & Relatives	85.0	86.0	87.1	83.1	82.6	90.9
Others	191.4	192.5	193.6	184.8	181.7	200.3
Cruise Ship Passengers	74.1	80.1	87.3	83.2	82.2	90.7
Tourism Earnings [FJD M]¹	1,924.3	2,010.3	2,065.4	314.9	36.5	1,499.3
Business	106.6	102.3	99.2	13.5	3.4	44.0
Conference	27.7	28.2	34.1	3.7	0.0	8.2
Personal	1,779.6	1,868.4	1,926.9	296.3	33.1	1,445.8
Visiting Friends & Relatives	97.9	106.6	130.6	21.1	1.7	89.1
Others	1,681.7	1,761.8	1,796.3	275.2	31.3	1,356.7
Cruise Ship Passengers	10.4	11.4	5.1	1.4	0.0	1.3

Source: Fiji's Earnings from Tourism Annual 2022, FBoS Release No. 07, 2023 of the Fiji Bureau of Statistics.

¹ Tourism earnings data is obtained at the departure lounge of the Nadi and Nausori Airports through personal interview and states what the tourists spent in Fiji.

Tourism Earnings data differ from the Hotel Turnover data (refer to FBoS Release No. 21, 2023) data, which is obtained from the Hotels who report on the income they receive in the form of accommodation, food and bar sales etc. (refer Appendix VI) as result of:

- A large percentage of tourists travel on pre-paid packages bought in the home country. In their interview they report the amount they paid for the package but what the hotel eventually receives is net off discounts hence the two data will differ by a small percentage.
- Tourists also report on expenditures outside of hotels e.g. shopping (will go in wholesale and retail); cruise, domestic air, car rentals, road tours and public transport (will go in transport, storage and communication) etc.
- Tourists may report on accommodation that may not be registered hence not covered in the Hotel Survey e.g. home-stay in villages.